**Benefit Crystallisation Event 7**

**Member Questionnaire**

**Scheme Name: Meller SSAS**

**Member Name: Graham Cartledge**

Please accept this as my written request to take benefits from the above scheme and confirmation of information in respect of this Benefit Crystallisation Event:

**Required Benefits**

1. ~~I wish to draw all of my fund in Tax Free Cash and Income~~
2. ~~I wish to vest segments and take as Tax Free Cash and Income~~
3. **I wish to vest sufficient funds to provide a Tax Free Cash amount of £6,000**
4. ~~I wish to vest sufficient funds to provide an annual Income amount of £~~

Other (please detail)

Will this be your first Benefit Crystallisation Event occurring on or after 06 April 2006 (under any Registered Pension Scheme?

**NO**

If ‘No’, what was the date of your first Benefit Crystallisation Event occurring on or after 06 April 2006

**05/08/2019, 06/07/2022, 05/09/2023**

What is the percentage of the SLA used up under those earlier Benefit Crystallisation Events that occurred under any other Registered Pension Scheme you are (or were) a member of, as recorded on your latest scheme statement(s). Copy statement(s) **MUST** be attached.

Name of Registered Pension Scheme

% SLA

**Meller SSAS, 7.58% LTA utilised on 05/08/2019
Meller SSAS, 2.98% LTA utilised on 06/07/2022**

**Meller SSAS, 0.75% LTA utilised on 05/09/2023**

Name: Graham Cartledge

Signature:

Date: