



Brad Davis
Pension Practitioner.com
Daws House
33-35 Daws Lane
London
NW7 4SD

6 November 2015

Dear Brad

Transfer to Mead House Ltd Pension Scheme

Thank you for sending us everything we need to transfer this plan to you.

We've completed the transfer

We've sent a payment to you for £36,630.64 which will be in the scheme bank account tomorrow. This is the total transfer value, which was worked out on the date we received everything to transfer the plan.

Details about the transfer

The transfer is entirely made up of drawdown pension benefits.

We've enclosed a transfer payment details statement. This should give you all the information you need about the transferred funds. If there's anything else you need to know, please get in touch with us.

What happens next

The payment covers all the benefits under Mr Wormull's plan, which has now come to an end. Aviva has no further liability for the transferred funds.

We're here to help

If you have any questions, please call us on 0800 158 3474.

Yours sincerely

Nicola Oldale
Customer Adviser

Any questions?

You can contact us on

Tel: 0800 158 3474

Fax: 01603 878725

We are open Monday to
Friday 9am to 5pm

We may record or monitor your call

Visit our website at
aviva.co.uk

Our reference is
P/PP/PPP/NLO

Crystallised Pension Plan

Plan number
8173011UD

Planholder
Mr Stephen Peter Wormull

Enclosed

- Transfer payment details statement

Transfer payment details

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Plan details

This is a scheme registered with HM Revenue & Customs under Chapter 2, Part 4 of the Finance Act 2004.

Planholder	Mr Stephen Peter Wormull
National Insurance number	YW 08 34 85 A
Date of birth	25 April 1954
Gender	Male
Plan number	8173011UD
Scheme name	CUPPP
PSTR number	0065453RJ

Transfer payment details

We've calculated the total transfer payment on 5 November 2015 when we received everything we needed to transfer your plan.

Total transfer payment £36,630.64

This Crystallised Pension Plan only held drawdown pension funds and no tax free cash is to be paid from the value transferred.

Non-protected rights transfer details

Transfer amount	£36,630.64
Benefit type	Non-protected rights
Designation date	23 May 2008
Value on designation date	£32,425.40
<i>includes a tax free lump sum of</i>	£8,106.35
Lifetime allowance (LTA) used	1.96%
<i>including, in respect of the tax free lump sum</i>	0.49%
Date current reference period started	23 May 2013
Date current reference period will stop	23 May 2016
Basis amount	£1,622.80
Maximum annual income	£2,434.19
Income taken so far this year	£0.00
Total income still available this year	£2,434.19

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