

Please check that your name and address details are correct. If there are any errors in your address or you move to a new address, please fill in the correct information overleaf. Sign the form where indicated and return to Computershare Investor Services PLC, P.O. Box 82, The Pavilions, Bridgwater Road, Bristol BS99 7NH. Do not send the certificate with this address slip.

If you have changed your name, please forward a certified copy of the legal document confirming your change of name, together with your original share certificate(s), to Computershare Investor Services PLC.

**Please do not detach this counterfoil unless you want to notify the Registrar of a change to your address details.**

LEGAL & GENERAL ASSURANCE  
SOCIETY LIMITED  
T301  
SSAS  
LEGAL & GENERAL HOUSE  
KINGSWOOD  
TADWORTH  
SURREY  
KT20 6EU

000147



Broker Code 601  
Location Code Y

C0077510332

RBOS

ISIN GB0007547838

RUN135720\_01/000147/000147/i

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Reference No. C0077510332

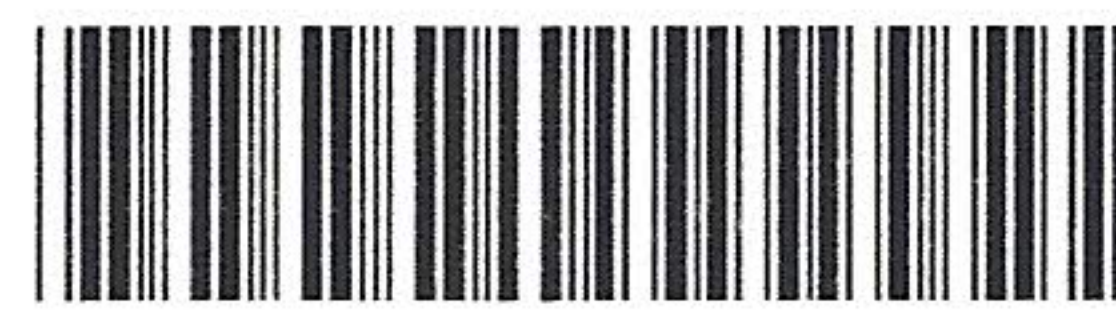
Transfer No.

Certificate No. 00068887 CRSTW

Number of Shares \*\*1500\*\*



PCU0055751



The Royal Bank of Scotland Group

Incorporated under the Companies Act, 1948 registered no. 45551

## Ordinary Shares

LEGAL & GENERAL ASSURANCE SOCIETY LIMITED  
T301  
SSAS  
LEGAL & GENERAL HOUSE  
KINGSWOOD  
TADWORTH  
SURREY  
KT20 6EU

Your Shareholder Ref No.

C0077510332

Shareholder Helpline  
+44 (0)870 702 0135

Check your shareholding at  
[www.rbs.com/shareholder](http://www.rbs.com/shareholder)

This is to Certify that the above-named is/are the registered holder(s) of one thousand, five hundred Ordinary Shares of 25 pence each fully paid of The Royal Bank of Scotland Group plc, subject to the Memorandum and Articles of Association of the said Company.

Given under the Signatures of a Director and the Group Secretary  
on 28 March 2008

Director

Group Secretary

This Certificate must be deposited with the Company's Registrar, Computershare Investor Services PLC, P.O. Box 82, The Pavilions, Bridgwater Road, Bristol BS99 7NH, before a transfer of all or any of the shares can be registered.