

0004-01

Reference

10458615984

SSAS ADMIN
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17 JUN 2009

LEGAL & GENERAL
CORPORATE PENSIONS
RLK

OU1352701/228407

LEGAL &

GENERAL ASSURANCE SOCIETY A/C T301

SSAS

LEGAL & GENERAL HOUSE

KINGSWOOD

TADWORTH

SURREY

Lloyds Banking Group plc

Ordinary shares of 25p each

The attached Share Certificate is issued to you as a result of the recent Compensatory Open Offer at the rate of 0.6213 Open Offer Shares for every Existing Ordinary Share at an Issue Price of 38.43 pence per Open Offer Share. Please keep this Certificate in a safe place as you will need to produce it when the time comes to sell, transfer, or otherwise dispose of, the Ordinary Shares which it represents.

If you elected to take up only some of your Open Offer Shares, a cheque will be sent to you separately provided the proceeds are greater than £3.00.

Your name(s) has/have been recorded in the company's register of members in respect of the **Lloyds Banking Group plc** shares shown in the attached share certificate.

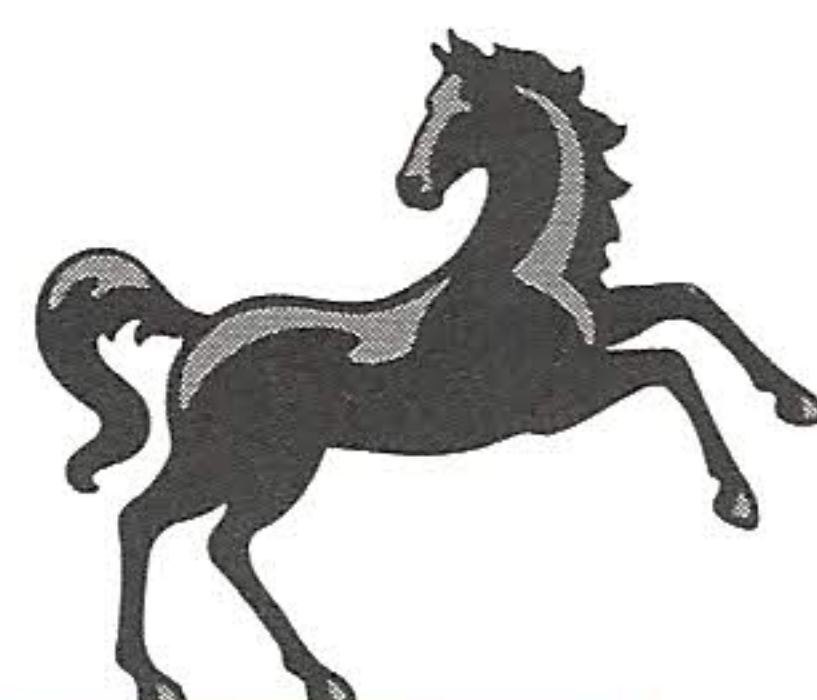
If your address changes, you should notify Equiniti Limited, Aspect House, Spencer Road, Lancing, West Sussex BN99 6DA, immediately, using the change of address form overleaf. Please detach this counterfoil, complete and sign the form, and send it to the above address.

Please do not return your share certificate.

Please do not detach this counterfoil unless you wish to notify a change of address.

Ordinary share certificate

Certificate number	Account number	Transfer number	Date	Number of Shares
AG228408	10458615984	09611657	08-JUN-2009	***2547***

**LLOYDS
BANKING
GROUP**

This is to certify that the undermentioned is/are the registered holder(s) of the fully paid ordinary shares of 25p each in **Lloyds Banking Group plc** shown below, subject to the memorandum and articles of association of the company.

Name(s) of registered holder(s)

LEGAL &

GENERAL ASSURANCE SOCIETY A/C T301

Given under the securities seal of the company

Number of Shares

****TWO THOUSAND FIVE HUNDRED AND FORTY SEVEN SHARES**

This certificate should be kept in a safe place. It will be needed when you sell or transfer the shares.

The registrar's address is: Equiniti Limited, Aspect House, Spencer Road, Lancing, West Sussex BN99 6DA. Tel. 0871 384 2990 (from within the UK) or +44 121 415 7066 (from outside the UK). Calls to the 0871 384 2990 number will be charged at 8p per minute from a BT landline. Calls from outside the UK will be charged at international rates. Other telephony provider costs may vary. The relevant reference for correspondence is No. 0004.

Lloyds Banking Group plc, incorporated in Scotland, is registered there under the Companies Act 1985: no. 95000. Shareholder information is available through the internet, at www.shareview.co.uk.

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