



Legal & General

Telephone 01737 370370  
Fax 01737 362977  
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Dear Gavin

Further to my email dated 26 January 2011, please find enclosed a share certificate for 2,505 Greenwich Loan Income Fund Limited shares. This replaces the shares held in Asset Management Investment Company Plc.

If you have any questions please call me.

Yours sincerely

John

Cc: John Wormull

Reference

10941920857  
2913 2398**Greenwich Loan Income  
Fund Limited**

ORDINARY SHARES OF NO PAR VALUE

12  
LEGAL & GENERAL  
ASSURANCE SOCIETY LIMITED T301 A/C  
LEGAL & GENERAL HOUSE  
KINGSWOOD  
TADWORTH  
SURREY  
KT20 6EU

We have pleasure in forwarding the attached certificate.

CERTIFICATE No.  
00000028ACCOUNT No.  
10941920857

TRANSFER No.

DATE  
01/02/2011NUMBER OF ORDINARY SHARES  
\*\*2505\*\***Greenwich Loan Income Fund Limited***(Incorporated under The Companies (Guernsey) Law, 2008 and registered in Guernsey with registered number 43260)***ORDINARY SHARE CERTIFICATE**

**This is to Certify** that the undermentioned is/are the registered holder(s) of the number of fully paid Ordinary Shares of no par value in **Greenwich Loan Income Fund Limited**, as stated below, subject to the provisions of the Articles of Association of the Company.

NAME(S) OF HOLDER(S)

Given under the Securities Seal of the Company

LEGAL & GENERAL ASSURANCE SOCIETY LIMITED  
T301 A/C

NUMBER OF ORDINARY SHARES

TWO THOUSAND FIVE HUNDRED AND FIVE SHARES

This certificate should be kept in a safe place. It will be needed when you sell or transfer the shares.  
No transfer of this holding or any portion of this holding will be registered unless this certificate is deposited at the office of the Company's Registrar or the Company's UK Transfer Agent.  
The Registrar's address is Praxis Fund Services Limited, PO Box 296, Sarnia House, Le Truchot, St Peter Port, Guernsey, GY1 4NA.  
The UK Transfer Agent's address is Equiniti Limited, Aspect House, Spencer Road, Lancing, West Sussex BN99 6DA, United Kingdom and the relevant reference for correspondence is No. 2913.  
There is now a range of shareholder information online. You can check your holding and find practical help on transferring shares or updating your details at [www.shareview.co.uk](http://www.shareview.co.uk).