

# SSAS Application

## Company Information

**Do you run a Limited Company that has been actively trading for at least 12 months and has NOT been filed as dormant in the last 12 months)?**

Yes

### **Company Name**

mcmanus and scott holytown limited

### **What is the Company number?**

SC486012

### **Company Unique tax reference number**

8359214552

### **VAT Number**

n/a

### **PAYE reference number**

961/az38606

### **How many directors does the company have?**

2

### **Company trading address**

5 main street, holytown, ml1 4ta

**What sector / industry do you operate in? e.g. Engineering, Retail, Digital**

dentistry

**How many employees do you have?**

**What was your turnover for the last financial year in £?**

£825, 504

**What was your net profit in your last financial year in £?**

£362,668

**How much was your Corporation tax liability in the last financial year £?**

£69,217

Other Pension Information

**Are you considering moving other pensions into SSAS?**

No

Other Pensions Information

Other Pension Information

Other Pension Information

Other Pension Information

Other Pension Information

For all pensions, please provide your Pension Provider name and value in the fields below:

Other Pension Information

SSAS Information - How do you think you will want to use SSAS

**I Am interested in creating Loan backs from the SSAS to our company to help us grow our business and create growth in our pension strategy by taking an active role in the investment strategy of our pension**

Yes

SSAS Information - How do you think you will want to use SSAS

**Do you have unencumbered security that can be provided to the SSAS to provide security for the loan? Note: this cannot be**

**a private residence or any residential property held in private or partnership names)**

no

**I Am interested in Loaning money to third-party/unconnected companies to allow us to take an active control of our pension and help us grow our retirement provision for the future**

No

SSAS Information - How do you think you will want to use SSAS

**I am interested in Purchasing Commercial Property or Land using our pension and taking a direct control of this significant investment strategy**

Yes

**Do you already own any Commercial Property?**

No

**I am interested in contributing significant company trading profits above the personal £60,000 per annum personal contribution limit into SSAS**

No

**How much of your Profit do you want to contribute to SSAS?  
(Put NA if not Applicable)**

unsure

SSAS Information - How do you think you will want to use SSAS

**I would like to create a long-term retirement strategy where I/we have all control of all investment decisions**

Yes

**I would like to create a Family Trust where wealth can be cascaded efficiently to my/our family without hassle, delays of probate or being exposed to Inheritance Tax**

Yes

SSAS Information

**Please state the name that you would like to give to your SSAS.**

**This is usually related to your Family name or business name**

**and it cannot be changed in future (e.g. “The Smith Family**

**SSAS” or “The Smith Trading Co Ltd SSAS”**

McManus and Scott SSAS (provisional name)

**How much value do you think you will contribute from your**

**company or companies to the SSAS in the next 12 months £**

unsure

**What is the value of the pension transfers that you wish to**

**move into SSAS £**

0

**With those amounts above taken into consideration, after**

**investment returns, what value do you think your SSAS will**

**have in 12 months? £**

unsure

Personal information for each person that you wish to be a member

of the SSAS

**How many people do you wish to be Members of the SSAS?**

2

**Your Email**

jcpmcm@hotmail.com

Member Information

Member Information

Member Information

Member Information

Member Information

Member Information

Member Information

Member Information

**First Name**

james

**Last Name**

mcmanus

**Date of Birth**

06/08/1971

**National Insurance Number**

nx031372c

**Unique Tax Reference Number**

7140863330

**Home Address**

1 woodhall avenue, hamilton, ml3 9bt

**Phone No.**

07799664275

**Email**

jcpmcm@hotmail.com

Member Information

Member Information

**First Name**

james

**Last Name**

mcmanus

**Date of Birth**

06/08/1971

**National Insurance Number**

nx031372c

**Unique Tax Reference Number**

7140863330k

**Home Address**

1 woodhall avenue, hamilton, ml3 9bt

**Phone no.**

07799664275

**Email**

jcpmcm@hotmail.com

Member Information

**First Name**

Lee-Anne

**Last Name**

Scott

**Date of Birth**

16/10/1976

**National Insurance Number**

je900204a

**Unique Tax Reference Number**

8536551998k

**Home Address**

23 netherburn avenue, glasgow, g443uf

**Phone no.**

07515754363

**Email**

leeannescott@me.com

**Timezone**

Europe/London (GMT+00:00)