HM Revenue and Customs

Pensions Schemes Services

BX9 1GH

Date: 11/01/2024

Dear Mr Bhandal,

**Maxwell SSAS**

**Your Ref: APSS530**

**SRN: S0000029851**

Thank you for your letter dated 6th December 2023. Please find below the requested information to assist with the registration of Maxwell SSAS.

1. Please find enclosed a copy of the scheme rules. I can confirm that there have been no executed amendments to the rules.
2. Please find enclosed a signed and dated copy of the Trust Deed establishing the scheme. There have been no amendments made to that deed.
3. As per the scheme rules that have been enclosed.
4. The scheme has no bank account at present. The trustees will require evidence confirming that the scheme has been tax registered before an account can be opened.
5. The scheme is intended to have one member. Please see below the member’s details:

Ross George Maxwell

Address: 17 Stobie Place, Oakley, Dunfermline, KY12 9QP

NI Number: JW629190C

Phone Number: 07849363195

1. The scheme is being set up for the one member listed above. The scheme will not be marketed. There are no introducers involved.
2. The scheme will be funded by member transfers for the total amount of which will be approximately £180,000 in the first year.

Once the transfers have been completed, the investments being considered are a secured loan to the sponsoring employer and a commercial property purchase. No specific property has been identified yet. It is anticipated that an overall yield after charges in the first year would be 10%.

1. The Trustee anticipates the scheme to be worth approximately £180,000 at the end of the first year of its existence.
2. The scheme will not be offered for auto enrolment.
3. Employer adhered to the scheme:

Employer Full Name: Max Electrical Solutions Ltd

Address: 17 Stobie Place, Oakley, Dunfermline, Scotland, KY12 9QP

Phone Number: 07849363195

Number of people employed: 1

Registered for tax with HMRC: Yes

PAYE Ref: N/A

VAT Ref: N/A

Corporation Tax Reference: 1230226425

Partnership Tax Reference: N/A

Self-assessment tax reference: N/A. Employer is not an individual.

1. N/A
2. Scheme Trustees:

Ross George Maxwell

Address: 17 Stobie Place, Oakley, Dunfermline, KY12 9QP

NI Number: JW629190C

Phone Number: 07849363195

Scheme Administrator:

RC Administration Limited

Company Number: 12409200
Company Address: 1a Park Lane, Poynton, Stockport, England, SK12 1RD

Contact number:  0330 311 0839

Email: info@rcadministration.com
Role: Registered Administrator

RC Administration Limited, which I am a director of, is a SSAS administration company.

I have performed scheme administration work for several years and I have the required pensions knowledge to act in this capacity. I am also registered as scheme administrator under ID number: A0150724.

This is the only scheme we have been asked by the Trustee to set up.

Should you require any further information, please advise me accordingly.

Yours Sincerely,

David Nicklin (CERT PFS), Director

**For and on behalf of RC Administration Limited**

Enc.