

Stacy Lunnon <stacyl@pensionpractitioner.com>

RE: Maurice company-y/e 31/12/17-

2 messages

Malcolm Sackman <malcolm@sackmans.co.uk>

To: "stacyl@pensionpractitioner.com" <stacyl@pensionpractitioner.com>

27 September 2018 at 10:26

Dear Stacy

I understand that the loan has been "written off". Could you confirm exactly what has happened, what has been reported to who and the implications....

Regards

Malcolm

Sackmans

Tel: MK: 01908 821 280 & London: 020 8906 6768 M: 07757 521973

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From: Laurence Elton < laurence@elton1.co.uk>

Sent: 26 September 2018 10:24

To: Malcolm Sackman <malcolm@sackmans.co.uk>

Subject: RE: Maurice company-y/e 31/12/17-due for filing this week

Stacy Lunnon

Stacy Lunnon <stacyl@pensionpractitioner.com>

Pension Practitioner

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Stacy Lunnon <stacyl@pensionpractitioner.com> To: Malcolm Sackman <malcolm@sackmans.co.uk> 3 October 2018 at 10:57

Dear Malcolm,

Sorry for taking so long to get back to you.

The Trustees have resolved to write the loan off, details of which are in the attached Trustee resolution. The 2017 HMRC tax return has been submitted and shows that there is no longer an outstanding loan owed to the pension scheme. There are no further actions to be taken or no implications.

Whilst writing, I would like to prepare the 2018 pension scheme return and would be grateful if you could provide the following:

Valuations of scheme assets as at 05 April 2018 Pension scheme bank statements for the 12 month period up to 05 April 2018

Kind regards, Stacy Lunnon

Pension Practitioner 48 Chorley New Road **Bolton** BL14AP

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