



Galina Williams &lt;galina@retirement.capital&gt;

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**Fwd: Maurice Company Directors Retirement Plan**

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**Emily McAlister** <emily@retirement.capital>  
To: Galina Williams <galina@retirement.capital>

20 September 2023 at 11:02

Kind Regards  
Emily McAlister

Retirement  
.Capital



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From: **Peter Winter** <[Peter.Winter@hjsfinancialplanning.co.uk](mailto:Peter.Winter@hjsfinancialplanning.co.uk)>  
Date: Tue, 19 Sept 2023 at 17:30  
Subject: Re: Maurice Company Directors Retirement Plan  
To: Emily McAlister <emily@retirement.capital>

Hi Emily,

The valuations are below

AXA Tip (Laurence) as at 05/04/2023 – £132,207.64

Quilter (Brenda) as at 05/04/2023 - £19,405.80.

Thanks

**Peter Winter** FPFS, ER, CeMAP

Chartered Financial Planner

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**From:** Emily McAlister <emily@retirement.capital>  
**Date:** Friday, 15 September 2023 at 14:38  
**To:** Peter Winter <[Peter.Winter@hjsfinancialplanning.co.uk](mailto:Peter.Winter@hjsfinancialplanning.co.uk)>  
**Subject:** Maurice Company Directors Retirement Plan

Hi Peter

Will you please send me the valuations as at 05.04.23 for:

Friends Life/OMW

AXA

I will need copies of the above please.

Thank you.

Kind Regards

Emily McAlister


 Image removed by sender.

 Image removed by sender.  Image removed by sender.

Web: <https://retirement.capital>

Phone: 0330 311 0088

Email: [emily@retirement.capital](mailto:emily@retirement.capital)

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