

Director David Nicklin Cert PFS Cert CII (MP)

Company Number: 12409200

Prudential Lancing BN15 8GB

31st March 2023

Client name: Cathryn Mason

Pension Company Policy/Plan Number: 10321404

To Whom it may concern,

Further to Cathryn's Transfer Out request. Please find enclosed the following below listed documents:

- 1. Trust Deed
- 2. Scheme Rules
- 3. ICO Registration Certificate
- 4. TPR Registration
- 5. Metro Bank SSAS account details
- 6. HMRC Registration
- 7. Authority Letter
- 8. Company Contributions Letter
- 9. Company Employment Letter
- 10. Completed Transfer out forms
- 11. SSAS Metro Bank statement
- 12. HMRC Screenshot
- 13. Members Guide

I would be most grateful if you may process Cathryn Mason request at your earliest convenience. Should you require any further information, please do not hesitate to contact us.

**Yours Sincerely** 

Lisa Welton

Scheme Administrator

Telephone: 0330 311 0839