


**RE: WMPP - Deborah Macpherson & Andrew Macpherson****Billy Price** <billy.price@morningstar.com>23/5/2023 20:04 **To** info@rcadministration.comReply   Reply all   Forward   Delete    2 attachments ▼   View   Download   Save to Drive 

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Good Evening Georgina,

Thank you for your email, please see the information below:

Cash amounts transfer from Cater Allen cash accounts:

D Macpherson £0.02

A Macpherson £0.42

Macpherson Group SIPP Acc £8.39 (to be split 50/50)

D Macpherson took £7,000 tax free cash on 24/3/17 using 2.80% on the LTA. No income taken from the scheme.

A Macpherson fully uncrystallized

They owned 50% of the property each, last known value is attached as at 2017 (£140,000)

If you require anything further, please do not hesitate to contact me.

Regards,

**Billy Price**

Senior Administrator – Specialist Pensions

Pensions Administration Team

Wealth Management Solutions

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