

INFORMATION REQUIRED FOR HMRC

* Scheme Name - MY Estate SSAS

Company

* Company Name - My Estate Holdings Ltd
* Company Number - 14470003
* Company VAT Number N/A
* Company Email - ollie@myestateholdings.com
* Company Telephone Number - 07786853998
* Number of People Employed - 2
* Company PAYE Number - NEXT WEEK
* Company Corporation Tax Reference Number
* Company UTR Number - 887161211
* Has the Company been at current address more than 12 months, if not, please provide previous address - Yes
* Have Dormant Accounts ever been filed? No

**Trustee 1 / Director**

* Name - Oliver Youll
* Date of Birth - 11.12.1970
* National Insurance Number - NEXT WEEK
* Address, current address lived in more than 12 months, if not, please provide previous address - 153 Island Wall, Whitstable, Kent, CT5 1EE
* Email - ollie@myestateholdings.com
* Telephone Number - 07786853998
* UTR Number - NEXT WEEK
* Passport - attached

**Trustee 2 / Director**

* Name - John Morley
* Date of Birth - 07.02.1971
* National Insurance Number - NEXT WEEK
* Address, current address lived in more than 12 months, if not, please provide previous address - 157 Island Wall, Whitstable, Kent, CT5 1EE
* Email - john@myestateholdings.com
* Telephone Number - 07860141380
* UTR Number - NEXT WEEK
* Passport - attached

Scheme

* Proposed Investment Details - Commercial Property Purchase or Loanback, funded by Pension Transfers
* Accountant Details - Sherwin Bubb Partnership
* IFA Details n/a
* Proposed Transfer details – Personal Pensions c £400k