

Stacy Lunnon <stacyl@pensionpractitioner.com>

MMS Executive Pension Scheme - Title number BK283111

3 messages

Stacy Lunnon <stacyl@pensionpractitioner.com> To: Michael Egles <michaelegles@bowenegles.co.uk> Cc: Esther S <esther@pensionpractitioner.com>

4 October 2019 at 17:42

Dear Michael.

Our technical department have confirmed that firstly, an AP1 form will need to be filled out (application to amend the land registry entry) along with a TR1 form to transfer the property from three Trustees to the two member Trustees. We would then require signatories from all three Trustees to confirm the transfer.

I have been advised that if a conveyancer is not handling the transfer, ID1 forms will need to be completed and signed off by a solicitor to confirm identification (or taken to the Land Registry Office in person for them to sign off on).

I have been informed that, as you can see, this will involve a solicitor at some point.

Can I please ask if this is something you can do on behalf of the Trustees with of course help from us as the new scheme administrators?

I am leaving the office shortly but happy to chat through this next week.

Kind regards, Stacy Lunnon

Please note our new administration and post processing centre:

Pension Practitioner Office 12 Venture Wales Building Pentrebach Merthyr Tydfil **CF48 4DR**

T: 0800 634 4862 F: 020 8906 6611

Check out our new administration management online platform: https://retirement.capital/

Pension Practitioner is a tradestyle of The Practitioners Partnership LP

Registered Number: 00159

Registered Office: 1st Floor, World Trade Centre, Baytree Road, Gibraltar GX11 1AA

IMPORTANT - PLEASE NOTE The information transmitted is intended only for the person or entity to which it is addressed and may contain confidential and/or privileged material. Any review, retransmission, dissemination or other use of or taking of any action in reliance upon this information by persons or entities other than the intended recipient is prohibited. If you received this in error please contact the sender and destroy this email.

Michael Egles <michaelegles@bowenegles.co.uk> To: Stacy Lunnon <stacyl@pensionpractitioner.com> Cc: Esther S <esther@pensionpractitioner.com>

7 October 2019 at 12:23

Dear Stacy,

Thank you for your email of Friday. Yes this is something that I can do and I will contact Pensioneer Trustees (London) Limited to get them to execute a TR1.

Regards

Michael

Michael Egles

Bowen Egles LLP Sunley House

Old's Approach

Tolpits Lane

Watford

WD18 9TB

Tel: 01923 779940 Fax: 01923 775960

Members: Nigel Bowen LLB, Michael Egles FCILEx This firm does not accept service of documents by e-mail Authorised and regulated by the Solicitors Regulation Authority, no 541839.



IMPORTANT NOTICE: SENDING FUNDS TO OUR ACCOUNT

Given recent high profile media cases of email interception and fraudulent alterations to bank details and in particular, those relating to solicitors' firms, please note that our bank account details will not change during the course of this transaction and to avoid unlawful interception we will NOT email our bank details. We will write to you or fax you with these details. PLEASE NOTE that you cannot rely on any bank details sent to you by email, even if they appear to come from this firm. It is your responsibility to check with us that you are using the correct bank details for any payments to be made to us in order to avoid any misunderstandings, delays or fraud.

Please also note we will not be held responsible for any liability arising out of funds being sent by any party to an incorrect account.

IMPORTANT NOTICE:

This communication is confidential and may contain legally privileged information. If you are not the intended recipient of this e-mail you must not read, print copy or make use of this e-mail for any purpose or disclose its contents to any other person. You must notify Bowen Egles LLP by e-mail immediately at the above address and then delete this communication permanently from your records. Bowen Egles LLP uses virus checking software but cannot be sure that this communication contains no viruses. Therefore we cannot guarantee that no viruses are present, and we accept no liability for any damage caused by you opening this communication, or any attachments or Hyperlinks contained in it.

[Quoted text hidden]

Stacy Lunnon <stacyl@pensionpractitioner.com>

7 October 2019 at 15:15

To: Michael Egles <michaelegles@bowenegles.co.uk> Cc: Esther S <esther@pensionpractitioner.com>

Hi Michael,

That would be great, thank you.

That is correct. We do not require Pension Practitioner to be named on the title. We have taken over the administration of the pension scheme but we have not been appointed as Professional Trustees.

We would greatly appreciate a copy of the new land registry title deed once Pensioneer Trustees (London) Limited are removed and a copy of the new lease once signed for our records.

Thanks again for your help and let me know if you need anything further.

[Quoted text hidden] [Quoted text hidden]