

SSAS Set up questionnaire

Telephone: 0800 634 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com

Name of Scheme **MGI 2 Pension Fund.**
 Name of Company/
 Employer creating the Scheme **My Goal is ... Ltd.**
 Serving Address for
 Pension Correspondence **hime Kiln House**
hime Kiln
loyal Wootton Bassett.
SN4 7HS
 Telephone Number **01793 ~~8488~~ 858215**
 Contact Name **Neil Ryder.**
 Email Address **neil@mygoalis.uk.com.**

Accountant Details

Name of the Company **McGills.**
 Contact Name **Simon Nuttall**
 Telephone Number **01285 652128**
 Email Address **sgn@mcgills.co.uk.**
 Address **Oakley House, Tetbury Road.**
Cirencester GL7 1US.

Financial Advisor Details

Name of the Company **JAN Investment Marketing**
 Contact Name
 Telephone Number **01783 611126**
 Email Address
 Address **105 Victoria Road**
Old Town
Swindon SN1 3BD

2 SSAS Set up questionnaire

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Trustees

PLEASE FULLY COMPLETE THIS SECTION AS INDICATED

Trustee 1 Title (Mr, Miss, Mrs) ~~Mr~~

Forename(s) **NAL**

Surname **Ryder**

Date of Birth **24/11/52**

Proposed Retirement Date **2020**

National Insurance Number

Home Address

**1 Whitethorn Close
Royal Wootton Bassett
SN4 7HS**

Is this Trustee also a Member?

☒ Yes ☒ No

Trustee 2 Title ~~Mr~~, Miss, Mrs)

Forename(s) **EMMA MARY**

Surname **Ryder**

Date of Birth **11.10.80**

Proposed Retirement Date **11.10.2050**

National Insurance Number

JTS469150

Home Address

**Brith Cottage
Greatfield Farm
Royal Wootton Bassett
SN4 8EQ**

Is this Trustee also a Member?

☒ Yes ☐ No

Please return this form to:
info@pensionpractitioner.com

Alternatively, post this form to:
Pension Practitioner .Com
Daws House
33-35 Daws Lane
London NW7 4SD

Signed

Date

[Signature]
9/9/2014

[Signature]

23.9.14