

Your scheme details:

MGI 2 Pension Fund

1. Introduction

The following are the details that were on the scheme return submitted on 31 October 2023 08:34 AM.

The scheme return details were confirmed by Miss Emily McAlister.

2. Scheme details (basic)

Basic details	
Scheme name	MGI 2 Pension Fund
PSR number	12012383
Scheme address	C/o Registered Scheme Administrator Office 12 Venture Wales Building Pentrebach Merthyr Tydfil CF48 4DR United Kingdom
Billing address	Same as scheme address
Scheme type	Occupational
Benefit type	Defined contribution
Current status	Open to new members since 28 November 2014
Scheme year-end (DD/MM)	05/04 since 28 November 2014
HMRC reference number (PSTR)	00817010RJ

PSR number: 12012383

3. Scheme details (membership, age profiling, leavers)

Small scheme details	
The scheme has fewer than 12 members?	Yes
All members' trustees/directors?	Yes
Unanimous/independent decisions?	Yes

Number of members as at 5 April 2021 The Pensions Regulator requires to know the number of members present at the scheme year-end between the dates 1 April 2021 and 31 March 2022.	
Active members	0
Deferred members	10
Pensioner members	0
Total members	10

Age Profiling		
	50 to 59	60 and over
Active and deferred	5	5

Scheme Leavers as at 5 April 2021 The Pensions Regulator requires to know the number of scheme leavers during the year up to the scheme year end given for the latest membership figures above.	
Any scheme leavers during the latest membership year	No

PSR number: 12012383

4. Scheme details (assets and contributions, Scheme investments)

Scheme assets and contributions as at the latest membership effective date of 5 April 2021.	
Total net assets	£756640.00
Total employer contributions over the year	£0.00
Total employee contributions over the year	£0.00
Total transfers into the scheme over the year	£0.00

PSR number: 12012383

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5. Record-keeping

Common data	
Have you measured your common data in the last three years?	Yes
When did you last measure your common data?	April 2022
What percentage of this data have you assessed to be present and accurate?	100%

Scheme-specific ('conditional') data	
Have you measured your scheme-specific ('conditional') data in the last three years?	Yes
When did you last measure your scheme-specific ('conditional') data?	April 2022
What percentage of this data have you assessed to be present and accurate?	100%

PSR number: 12012383

6. Value for members

Value for members (VFM) assessment	
Have you notified The Pensions Regulator (TPR) that the scheme is in the process of winding up?	No
Are the scheme's trustees legally required to carry out a more detailed VFM assessment?	No, the scheme's trustees do not have to carry out a more detailed VFM assessment
Select an option that best describes why the scheme does not have to complete a detailed value for members assessment	The scheme is a relevant small scheme
Explain why the scheme does not have to complete a detailed value for members assessment (4000 max char)	Not applicable
Did the latest more detailed VFM assessment conclude that the scheme provides good value for members?	Not applicable
Was a more detailed VFM assessment carried out for the previous scheme year?	Not applicable
Did that more detailed VFM assessment conclude that the scheme provides good value for members?	Not applicable
Given the outcome of the latest more detailed VFM assessment, do the trustees intend to transfer the money purchase benefits into another scheme?	Not applicable
Given the outcome of the latest more detailed VFM assessment, are the trustees proposing to wind up the scheme?	Not applicable
Explain why the trustees will not be winding up the scheme and what improvements are proposed to make sure the scheme provides good value for members.	Not applicable

PSR number: 12012383

7. SIP

Statement of investment principles (SIP) and implementation statement	
Are the scheme's trustees legally required to publish their SIP and implementation statement?	No
Have the scheme's trustees published the SIP and implementation statement on a publicly available website, accessible free of charge?	Not applicable
Website address of the latest published SIP	Not applicable
Website address of the latest published Implementation statement	Not applicable

PSR number: 12012383

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8. Climate change report

Climate change report	
Do the scheme's trustees have to comply with the climate change governance and reporting requirements?	No
Have the scheme's trustees published a climate change report?	Not applicable
Website address of the latest published climate change report	Not applicable

PSR number: 12012383

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9. Trustees

Trustee	
Name of trustee	Mr Neil Ryder
Chair of trustees	No
Type of trustee	Employer-appointed trustee
Professional trustee	No
Address of trustee	1 Whitethorn Close Royal Wootton Bassett SWINDON SN4 7HS United Kingdom
Direct telephone number	0121 769 0041
Direct email address	info@registereddschemeadministrator.co.uk

Trustee	
Name of trustee	Miss Emma Ryder
Chair of trustees	No
Type of trustee	Employer-appointed trustee
Professional trustee	No
Address of trustee	Brith Cottage, 7 Greatfield SWINDON SN4 8EQ United Kingdom
Direct telephone number	0121 769 0041
Direct email address	info@registereddschemeadministrator.co.uk

Trustee	
Name of trustee	Mr Paul Henderson-Sowerby
Chair of trustees	No
Type of trustee	Employer-appointed trustee
Professional trustee	No
Address of trustee	1 Baldwin Mews CARTERTON Oxfordshire OX18 1AW United Kingdom
Direct telephone number	0121 769 0041
Direct email address	info@registereddschemeadministrator.co.uk

PSR number: 12012383

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Trustee	
Name of trustee	Mr Matthew Bigwood
Chair of trustees	No
Type of trustee	Employer-appointed trustee
Professional trustee	No
Address of trustee	2 Abbey Mews Hillesley Road, Kingswood WOTTON-UNDER-EDGE Gloucestershire GL12 8SH United Kingdom
Direct telephone number	0121 769 0041
Direct email address	info@registeredSchemeadministrator.co.uk

Trustee	
Name of trustee	Mr Ty Patrick
Chair of trustees	No
Type of trustee	Employer-appointed trustee
Professional trustee	No
Address of trustee	17 Wainwright Mews Wroughton SWINDON SN4 9BG United Kingdom
Direct telephone number	0121 769 0041
Direct email address	info@registeredSchemeadministrator.co.uk

Trustee	
Name of trustee	Mr James Busby
Chair of trustees	No
Type of trustee	Employer-appointed trustee
Professional trustee	No
Address of trustee	16 Bruce Road SOUTHSEA Hampshire PO4 9RL United Kingdom
Direct telephone number	0121 769 0041
Direct email address	info@registeredSchemeadministrator.co.uk

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Trustee	
Name of trustee	Mrs Jacqueline Sparrow
Chair of trustees	No
Type of trustee	Employer-appointed trustee
Professional trustee	No
Address of trustee	17 Wainwright Mews Wroughton SWINDON SN4 9BG United Kingdom
Direct telephone number	0121 769 0041
Direct email address	info@registeredSchemeadministrator.co.uk

Trustee	
Name of trustee	Mr David Robert Hughes
Chair of trustees	No
Type of trustee	Employer-appointed trustee
Professional trustee	No
Address of trustee	142 Bridle Lane SUTTON COLDFIELD West Midlands B74 3HQ United Kingdom
Direct telephone number	0121 769 0041
Direct email address	info@registeredSchemeadministrator.co.uk

Trustee	
Name of trustee	Mrs Elizabeth Aileen Munro
Chair of trustees	No
Type of trustee	Employer-appointed trustee
Professional trustee	No
Address of trustee	Ventongladder Ladock TRURO Cornwall TR2 4QE United Kingdom
Direct telephone number	0121 769 0041
Direct email address	info@registeredSchemeadministrator.co.uk

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Trustee	
Name of trustee	Mrs Christine Helen Ryder
Chair of trustees	No
Type of trustee	Employer-appointed trustee
Professional trustee	No
Address of trustee	1 Whitethorn Close Royal Wootton Bassett SWINDON SN4 7HS United Kingdom
Direct telephone number	0121 769 0041
Direct email address	info@registeredSchemeadministrator.co.uk

Trustee	
Name of trustee	Mrs Belinda Jane Bailey
Chair of trustees	No
Type of trustee	Employer-appointed trustee
Professional trustee	No
Address of trustee	45 Station Road Royal Wootton Bassett SWINDON SN4 7ED United Kingdom
Direct telephone number	0121 769 0041
Direct email address	info@registeredSchemeadministrator.co.uk

Trustee	
Name of trustee	Mr David Edwards
Chair of trustees	No
Type of trustee	Employer-appointed trustee
Professional trustee	No
Address of trustee	8 Pennyroyal Walnut Tree MILTON KEYNES MK7 7NP United Kingdom
Direct telephone number	0121 769 0041
Direct email address	info@registeredSchemeadministrator.co.uk

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10. Employer details

Current Employer(s)	
Employer's name	MY GOAL IS ... LIMITED
Employer type	Principal Employer
Organisation type	Private limited company
Address of employer	Mcgills Oakley House Tetbury Road CIRENCESTER Gloucestershire GL7 1US United Kingdom
Employer status	Active since 18 November 2005
Employer email address	info@registeredSchemeadministrator.co.uk
Companies House number	05627486

Employer relationship	
Is the scheme intended for use by one employer or more than one employer?	One employer
Is the scheme intended for use only by employers that are part of the same corporate group or structure?	Not applicable
Does each employer have a trustee on the trustee board?	Not applicable
Are all employers part of a similar industry, profession or affinity organisation (such as trade body, business group etc)?	Not applicable

PSR number: 12012383

11. Auto-enrolment details

Automatic Enrolment	
One or more employers using the scheme have passed the staging date above?	No
Has any employer used this scheme on or after 6 April 2015 to meet their automatic enrolment duties in respect of any staff who were automatically enrolled or opted into the scheme?	
Has any employer used this scheme on or after 6 April 2015 to meet their employer duties in respect of any staff who did not have to be automatically enrolled or given the opportunity to opt in because they were existing members of the scheme?	

PSR number: 12012383

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12. Service provider details

Insurance company	
There is currently no insurance company listed as involved with this scheme. Details required are name, address, whether the insurer carries out the main administration of the scheme and, optionally, an insurer reference (e.g. scheme number), telephone number and email address.	

Third party administrator	
Name of administrator	Registered Scheme Administrator Ltd
Address of administrator	Office 12 Venture Wales Building Pentrebach Merthyr Tydfil CF48 4DR United Kingdom
Telephone number	0121 769 0041
Email address	info@registeredschemeadministrator.co.uk

PSR number: 12012383

13. Contact details

Scheme contact details	
Name of contact	Mrs Georgina Martin
Address of contact	Registered Scheme Administrator Ltd Office 12 Venture Wales Building Pentrebach Merthyr Tydfil CF48 4DR United Kingdom
Telephone number	0121 769 0041
Email address	info@registeredschemeadministrator.co.uk

The Pensions Regulator (TPR) levy contact details	
Name of contact	Mrs Georgina Martin
Address of contact	Registered Scheme Administrator Ltd Office 12 Venture Wales Building Pentrebach Merthyr Tydfil CF48 4DR United Kingdom
Telephone number	0121 769 0041
Email address	info@registeredschemeadministrator.co.uk

Pension Tracing Service contact details	
There is no pension tracing service contact associated with this scheme.	

Consent to electronic service details	
Confirmed by contact name	Miss Emily McAlister
Confirmed date	25/10/2023
Email address	thepractionerspartnership@mail.com

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14. Investment services

Fiduciary Managers	
Is there a fiduciary manager appointed to the scheme?	No

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Investment consultancy providers

Is there an investment consultancy provider appointed to the scheme?	No
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