

Benefit Crystallisation Event  
Member Questionnaire

Scheme Name: MA12 Pension Fund

Member Name: Paul Henderson-Sweeney

Please accept this as my written request to take benefits from the above scheme and confirmation of information in respect of this Benefit Crystallisation Event:

**Required Benefits**

- ~~1. I wish to draw all of my fund in Tax Free Cash and Income~~
- ~~2. I wish to vest segments and take as Tax Free Cash and Income~~
3. I wish to vest sufficient funds to provide a Tax Free Cash amount of 9180.00
- ~~4. I wish to vest sufficient funds to provide an annual income amount of £~~

Other (please detail)

Will this be your first Benefit Crystallisation Event occurring on or after 06 April 2006 under any Registered Pension Scheme?

Yes

~~No~~

If 'No', what was the date of your first Benefit Crystallisation Event occurring on or after 06 April 2006

Date: \_\_\_\_\_

What is the percentage of the SLA used up under those earlier Benefit Crystallisation Events that occurred under any other Registered Pension Scheme you are (or were) a member of, as recorded on your latest scheme statement(s). Copy statement(s) **MUST** be attached.

Name of Registered Pension Scheme:  
% SLA

Signed: 

Date: 22/7/19

AIB BANK PLC  
Sort Code: 23-83-96

## Outward Payment Instruction for Faster Payments

### 1. SCHEME DETAILS

Scheme Name

Account Number

### 2. PAYMENT DETAILS

Date to be actioned

Amount  
(GBP)

£ 9130.00

Amount in  
Words

Nine Thousand One Hundred and Thirty Pounds only

### 3. BENEFICIARY

Beneficiary  
Name

Paul Henderson-Sowerby

Beneficiary  
Sort Code

4 0 - 4 7 - 0 7

Beneficiary Account Number

4 1 0 5 5 5 2 6

Payment Reference

PCLS/PHS

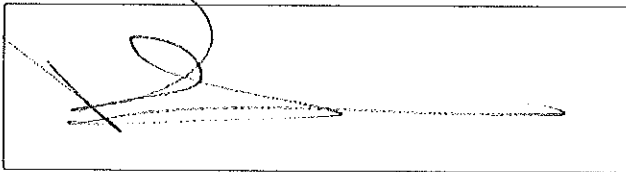
### 4. PURPOSE OF TRANSACTION - Description

PCLS

We authorise the scheme administrator to make the payment on the date stated on this form in accordance with the following authorised account signatures.

### 5. TRUSTEE SIGNATURE

1st Signatory



Name

P. HENDERSON-SOWERBY.

Date

22/7/19

2nd Signatory - if applicable



Name

Date