



Georgina Stuliglowa <georginas@pensionpractitioner.com>

MGI 2 Pension Fund PCLS Request

Adam Holmes <adam@carltonjames.co.uk>

26 June 2019 at 18:11

To: Georgina Stuliglowa <georginas@pensionpractitioner.com>

Hi Georgina

Could you please process the attached payment mandates for Mr Ty Patrick & Ms Jacquie Sparrow. See the below calculations:

Ty Patrick

Current Valuation: £410,214.65

TFC requested: £40,260.68

Percentage of TFC allowance: 9.81%

Percentage of SLA: 3.92%

Jacquie Sparrow

Current Valuation: £99,096.30

TFC requested: £9,359.82

Percentage of TFC allowance: 9.45%

Percentage of SLA: 0.89%

Could you let me know if you need anything further, If everything's ok, can you email me when the payment has been made.

Kind Regards

Adam Holmes

Paraplanner

Carlton James

☎ 0800 233 5626 | 📠 (+44) 7807 879823 | 💻 www.carltonjames.co.uk

✉ Lime Kiln House, Lime Kiln, Royal Wootton Bassett, SN4 7HF



Disclaimer

This email is sent in confidence for the addressee only. Unauthorised recipients must preserve this confidentiality and should please advise the sender immediately by returning the original email to us without reading it, taking a copy or disclosing it to anyone else. Please also delete the email from your computer. We have taken all reasonable precautions to ensure that no viruses are transmitted to any third party. No member of Carlton James Private & Commercial Ltd accepts any responsibility for any loss or damage resulting directly or indirectly from the use of this email or its contents

Carlton James Private & Commercial Ltd, Reg. Office: Lime kiln House, Lime Kiln, Royal Wootton Bassett, SN4 7HF

Company Registration Number: 09074495



WinZip Compressed Attachments.zip

960K