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## Retirement Benefits and Flexible Access Statement

### Elliot James Pension Scheme

Member Name:	Martin Webb		
Date of Birth:	09 November 1965	NI Number:	NH347962C

You have flexibly accessed your pension savings and this statement provides details of the retirement benefits payable to you in respect of the above pension scheme.

#### Benefits to be paid

Date of Flexibly Accessing Pension Savings:	31/03/2022
Tax Free Lump Sum:	£32,827.93
Gross Annual Pension:	£0.00
Pension Frequency:	Not Applicable
Benefit Type:	Flexi-Access Drawdown

#### Benefit Information

Date of calculation	31 March 2022
Your fund share at the date of calculation	£131,311.75 <b>Note:</b> this is based on the investment values as supplied to us
Fund value used for this Benefit Crystallisation Event	£131,311.75
Percentage of the Lifetime Allowance used-up by this Benefit Crystallisation Event	12.00%
Percentage of the Lifetime Allowance used-up by previous Benefit Crystallisation Events	0.00% <b>Note:</b> this is based on details previously supplied to us

Pension Commencement Lump Sum details	25% of the crystallised fund.

**Notes:**

1. Please note that we do not monitor the availability of liquid funds to cover retirement benefits, and it is your responsibility to ensure sufficient funds are available.
2. We do not provide advice on benefit payments as part of our service.
3. Any other pension provider with whom you have retirement benefits must be notified of the above information if further retirement benefits commence from another plan in the future.
4. We will send an annual statement as a reminder of the amount and percentage of the Lifetime Allowance "crystallised".
5. The tax free lump sum will be paid to the bank account specified on the Retirement Benefit Request form as soon as possible.
6. If you have selected our pension payroll service the first pension payment will be made on the next 24th of the month or nearest working day (our pension payroll date) and we will account for income tax direct to HM Revenue & Customs.
7. If you have selected our pension payroll service a pay slip will be sent by us to coincide with each pension payment.

**You must give a copy of this statement within 91 days to:**

- **The Scheme manager of any other scheme you are already a member of.**
- **The scheme manager of any scheme you subsequently become a member of.**