

Planholder:

Mrs Berlinda Jayne Rowland

Quote number:

ETVQ00060437

22/11/1967

Personal Pension Plan

National Insurance Number:

NP675122D

Date of Birth:

Part 1 - Receiving scheme payment details

Contract type:

To be completed by the receiving scheme trustees or administrator

Transferring scheme details

Plan/Reference number(s): 9261238

The transferring scheme(s) is / are a UK registered pension scheme.
Receiving scheme details
Name of receiving scheme/provider:
mand B Pension Fund
Our reference: (to be used on all correspondence and payments)
Please confirm either: direct credit (preferred) or cheque details
Please confirm either: direct credit (preferred) or cheque details
Direct credit details: (if appropriate)
Sort code:
Account number:
Account payee name:
Cheque details: (if appropriate) Cheque made payable to:
m 2B Pansion Funo
Address: THE ADMINISTRATOR
Pension Practitioner .Com Limited 33-35 Daws Lane Mill Hill . とっつった ・ パンフ・4 ミ ロ . Reference to b いない はい (おり) an number or member/planholder name)

Part 2 - Pension transfer confirmation

(Please do NOT complete if an open market option is required.)

1. We und	lertake that the receiving scheme is: (please tick one only)	
A.	Registered defined benefit occupational pension scheme	
В.	Registered defined contribution occupational pension scheme	
C.	Individual personal pension scheme	
D.	Unsecured pension plan	
2. We are	are not* able to accept contracted-out benefits.	
3. Contrac	cting-out basis: Defined benefit/Defined contribution	
4. ASCN .	SCON SCON	
5. Receivi	ng scheme registration number 00759295RW	
* Delete a	s appropriate.	
Receiving	g scheme declaration	
b W cc c If	The declare that the information we have given above and overleaf is true and combined that the transfer value will be applied to provide relevant pension beronsistent with the requirements of the Finance Act 2004. Contracted-out benefits are being transferred, they will be applied to provide appoint acted-out benefits.	nefits that are
	there the transfer comes from an unsecured pension plan, we confirm that the football accordingly to provide income withdrawals.	transfer will be
Date:	05/09/2010 fm/hh	
Signed:	for Mh	•••••
Company	name: Ponsion PARATITIONIER Com	
Position:	FOR SCHEME FOMMISTRATOR	*******



Part 3 - AEGON transfer instruction

Plan number(s):	9261238	
Name:	Mrs Berlinda Jayne Rowland	
Transfer value:	£52,060.57	
Non-protected rights:	£52,060.57	
Protected rights:	£0.00	
Date of quote:	21/07/10	

The transfer value is not guaranteed. The actual transfer value may vary from this quotation as the value of your investment could fall as well as rise before the transfer is completed. We'll calculate the actual transfer value at the date we receive all the necessary, completed documents.

Please complete the appropriate sections below.

To be completed by the planholder

I wish to transfer my benefits as follows:

- Transfer both the non-protected rights and the protected rights to the receiving scheme/insurer below.
 Yes/No*
- Transfer only the **non-protected rights** to the receiving scheme/insurer below Yes/Ne*
- iii Transfer only the **protected rights** to the receiving scheme/insurer below.

 Yes/No*

Receiving scheme/insurer:

Tourittes OF M AZO B PONSION FUND

- I agree that the actual value settled may be different from that quoted above due to fluctuations in my chosen investment fund, which could fall as well as rise.
- 2. I agree that payment of the transfer value will be a full discharge of AEGON's liability in respect of the rights being transferred under all the plans shown above.

Date 1410912010 Signed 39



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User Name: (A0104108)

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- > Declare as Scheme Administrator for a Deferred Annuity Contract

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- Add yourself as a Scheme Administrator
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Lancashire PVCU Trade FramesLimited c/o Pension Practitioner .Com Daws House 33-35 Daws Lane London United Kingdom Pension Schemes Services Yorke House Castle Meadow Road Nottingham NG2 1BG

Tel: **0845 600 2622** Monday to Friday 09.00 - 17.00

Fax: 0115 974 1480

ACKNOWLEDGEMENT OF REGISTRATION FOR TAX RELIEF AND EXEMPTIONS

The M and B Pension Fund has been registered by HM Revenue & Customs (HMRC) on 13/07/2010. Tax relief and exemptions are due from this date.

Your Pension Scheme Tax Reference (PSTR) is **00759295RW**. You should use this when you want to view the scheme details online and in all future communications with HMRC.

HMRC may carry out checks to ensure that the conditions to be a registered pension scheme for tax relief and exemptions are met and continue to be met.

Pension Cert 1

IMS 08/05

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Planholder:

Mrs Belinda Jayne Rowland

Quote number:

ETVQ00060439

22/11/1967

Personal Pension Plan

National Insurance Number:

NP675122D

Date of Birth:

Part 1 - Receiving scheme payment details

Contract type:

To be completed by the receiving scheme trustees or administrator

Transferring scheme details

Plan/Reference number(s): 9263402

The transferring scheme(s) is / are a UK registered pension scheme.
Receiving scheme details
Name of receiving scheme/provider:
TOUSTEES OF M&B PENSON FUND
Our reference: (to be used on all correspondence and payments)
MaB Rension Fund
Please confirm either: direct credit (preferred) or cheque details
Direct credit details: (if appropriate) Sort code:
Account number:
Account payee name:
F
Cheque details: (if appropriate) Cheque made payable to:
MaB Pension FUND
Address: THE ADMINISTRATOR Pension Practitioner.Com Limited 33-35 Daws Lane Mill Hill London NW7 4SD
Reference to be included: (ie plan number or member/planholder name)

Part 2 - Pension transfer confirmation

(Please do NOT complete if an open market option is required.)

1. We ւ	indertake that the receiving scheme is: (please tick one only)
A.	Registered defined benefit occupational pension scheme
В.	Registered defined contribution occupational pension scheme
C.	Individual personal pension scheme
D.	Unsecured pension plan
2. W e ε	re/are not* able to accept contracted-out benefits.
3. Cont	racting-out basis: Defined benefit/Defined contribution
4. ASC	N SCON SCON
5. Rece	iving scheme registration number
* Delete	e as appropriate.
a b c	We declare that the information we have given above and overleaf is true and complete. We confirm that the transfer value will be applied to provide relevant pension benefits that are consistent with the requirements of the Finance Act 2004. If contracted-out benefits are being transferred, they will be applied to provide appropriate contracted-out benefits. Where the transfer comes from an unsecured pension plan, we confirm that the transfer will be applied accordingly to provide income withdrawals.
Date:	0510912010
Signed:	Por Mi
Compa	ny name: PENSION PRAKTIKIONER COM LTD.
Position	FOR SWEME ADMINISCRATOR,



Part 3 - AEGON transfer instruction

Plan number(s):	9263402	
Name:	Mrs Belinda Jayne Rowland	
Transfer value:	£51,295.61	
Non-protected rights:	£51,295.61	
Protected rights:	£0.00	
Date of quote:	21/07/10	

The transfer value is not guaranteed. The actual transfer value may vary from this quotation as the value of your investment could fall as well as rise before the transfer is completed. We'll calculate the actual transfer value at the date we receive all the necessary, completed documents.

Please complete the appropriate sections below.

To be completed by the planholder

I wish to transfer my benefits as follows:

- Transfer both the non-protected rights and the protected rights to the receiving scheme/insurer below.
 Yes/No*
- Transfer only the **non-protected rights** to the receiving scheme/insurer below Yes/No*
- iii Transfer only the **protected rights** to the receiving scheme/insurer below. Yes/No*

Receiving scheme/insurer: Mand B Parkin Ruso

- 1. I agree that the actual value settled may be different from that quoted above due to fluctuations in my chosen investment fund, which could fall as well as rise.
- 2. I agree that payment of the transfer value will be a full discharge of AEGON's liability in respect of the rights being transferred under all the plans shown above.

Date 1'410912010 Signed - - -

Part of the second

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User Name: (A0104108)

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Fax: 0115 974 1480

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Your Pension Scheme Tax Reference (PSTR) is **00759295RW.** You should use this when you want to view the scheme details online and in all future communications with HMRC.

HMRC may carry out checks to ensure that the conditions to be a registered pension scheme for tax relief and exemptions are met and continue to be met.

Pension Cert 1

IMS 08/05

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Planholder:

Mr Mark Peter Rowland

Quote number:

ETVQ00060436

National Insurance Number:

NA479741C

Date of Birth:

03/08/1963

Part 1 - Receiving scheme payment details

To be completed by the receiving scheme trustees or administrator

Transferring scheme details

Plan/Reference number(s):	9264427	Contract type:	Personal Pension Plan
		•	
The transferring scheme(s)	is / are a UK re	egistered pension scheme	

Receiving scheme details

Name of receiving scheme/provider:
Mas Penson Fund
Our reference: (to be used on all correspondence and payments)
Mad Pension Fund
Please confirm either: direct credit (preferred) or cheque details
Direct credit details: (if appropriate)
Sort code:
Account number:
Account payee name:
Cheque details: (if appropriate) Cheque made payable to:
M 2 B Pension Fundo
Address: THE ADMINISTRATOR Pension Practitioner.Com Limited 33-35 Daws Lane Mill Hill London NW7 4SD
Reference to be included: (ie plan number or member/planholder name)
mas Pension Fund

Part 2 - Pension transfer confirmation

(Please do NOT complete if an open market option is required.)

1. We und	ertake that the receiving scheme is: (please tick one only)	
A.	Registered defined benefit occupational pension scheme	
В.	Registered defined contribution occupational pension scheme	
C.	Individual personal pension scheme	
D.	Unsecured pension plan	
2. We are	'are not* able to accept contracted-out benefits.	
3. Contrac	ting-out basis: Defined benefit/Defined contribution	
4. ASCN .	SCON SCON	
5. Receivi	ng scheme registration number	
* Delete a	s appropriate.	
a W b W co c If	e declare that the information we have given above and overleaf is true and declare that the transfer value will be applied to provide relevant pension be insistent with the requirements of the Finance Act 2004. contracted-out benefits are being transferred, they will be applied to provide a intracted-out benefits. There the transfer comes from an unsecured pension plan, we confirm that the oplied accordingly to provide income withdrawals.	enefits that are
Date: Signed:	65,09,2010 milli	
Company	name: Pension PRAKTITIONER Com CVA	••••••
Position:	FOR SLHEME ABMINISTRATOR	



Part 3 - AEGON transfer instruction

Plan number(s):	9264427	
Name:	Mr Mark Peter Rowland	
Transfer value:	£51,402.71	
Non-protected rights:	£51,402.71	
Protected rights:	£0.00	
Date of quote:	21/07/10	

The transfer value is not guaranteed. The actual transfer value may vary from this quotation as the value of your investment could fall as well as rise before the transfer is completed. We'll calculate the actual transfer value at the date we receive all the necessary, completed documents.

Please complete the appropriate sections below.

To be completed by the planholder

I wish to transfer my benefits as follows:

- i Transfer both the **non-protected rights** and the **protected rights** to the receiving scheme/insurer below. Yes/No*
- ii Transfer only the **non-protected rights** to the receiving scheme/insurer below Yes/No*
- Transfer only the protected rights to the receiving scheme/insurer below.
 Yes/No*

Receiving scheme/insurer:

- 1. I agree that the actual value settled may be different from that quoted above due to fluctuations in my chosen investment fund, which could fall as well as rise.
- 2. I agree that payment of the transfer value will be a full discharge of AEGON's liability in respect of the rights being transferred under all the plans shown above.



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Pension Cert 1

IMS 08/05

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Planholder:

Mr Mark Peter Rowland

Quote number:

ETVQ00060435 03/08/1963

National Insurance Number:

NA479741C

Date of Birth:

Part 1 - Receiving scheme payment details

To be completed by the receiving scheme trustees or administrator

Transferring scheme details

Plan/Reference number(s): 9261243	Contract type:	Personal Pension Plan
F		
The transferring scheme(s) is / are a UK re	gistered pension scheme	o.
Possiving scheme details		
Receiving scheme details		
Name of receiving scheme/provider:		
NO. 10.00		
Our reference: (to be used on all correspondence)	0	
Our reference: (to be used on all correspon	ndence and payments)	
maB Bension Funo		
Please confirm either: direct credit (preferr	ed) or cheque details	
	27	
Direct credit details: (if appropriate) Sort code:		
Soft code.		
Account number:		
Account payee name:		
per product statistics requests • Prof. • Statistical Business and Bus		
Channe datailer (if annua vieta)	<u> </u>	
Cheque details: (if appropriate) Cheque made payable to:		
MaB Bension Fund		
Address: THE ADMINISTRATION.	re	
Pension Practitioner .Com Limited 33-35 Daws Lane	U.	
Mill Hill		
London NW7 4SD		
Reference to be included: (ie plan number	or member/planholder n	ame)
my 13 Paris 6	# 10 Property (1997) 1997	Á

Part 2 - Pension transfer confirmation

(Please do NOT complete if an open market option is required.)

1. We	ndertake that the receiving scheme is: (please tick one only)
A	Registered defined benefit occupational pension scheme
В	Registered defined contribution occupational pension scheme
C	Individual personal pension scheme
D	Unsecured pension plan
2. We	re(are not* able to accept contracted-out benefits.
3. Con	racting-out basis: Defined benefit/Defined contribution
4. ASC	N SCON SCON
5. Rec	iving scheme registration number
* Delet	e as appropriate.
	ing scheme declaration We declare that the information we have given above and overleaf is true and complete.
	We confirm that the transfer value will be applied to provide relevant pension benefits that are consistent with the requirements of the Finance Act 2004.
C	If contracted-out benefits are being transferred, they will be applied to provide appropriate contracted-out benefits.
d	Where the transfer comes from an unsecured pension plan, we confirm that the transfer will be applied accordingly to provide income withdrawals.
Date:	0510512010 Jan 201-
Signed	Pan Ill-
Compa	ny name: For PEASION PRACTIONER COM LTd
Positio	· FOR SHEERE ADMINISTRATION



Part 3 - AEGON transfer instruction

Plan number(s):	9261243	
Name:	Mr Mark Peter Rowland	
Transfer value:	£52,060.57	
Non-protected rights:	£52,060.57	
Protected rights:	£0.00	
Date of quote:	21/07/10	

The transfer value is not guaranteed. The actual transfer value may vary from this quotation as the value of your investment could fall as well as rise before the transfer is completed. We'll calculate the actual transfer value at the date we receive all the necessary, completed documents.

Please complete the appropriate sections below.

To be completed by the planholder

I wish to transfer my benefits as follows:

- Transfer both the non-protected rights and the protected rights to the receiving scheme/insurer below.
 Yes/No*
- √ii Transfer only the non-protected rights to the receiving scheme/insurer below Yes/No*
 - Transfer only the **protected rights** to the receiving scheme/insurer below.

 Yes/No*

Receiving scheme/insurer: M & B Ransial Fano

- I agree that the actual value settled may be different from that quoted above due to fluctuations in my chosen investment fund, which could fall as well as rise.
- 2. I agree that payment of the transfer value will be a full discharge of AEGON's liability in respect of the rights being transferred under all the plans shown above.

Date 1410912010 Signed MPRC



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Tel: **0845 600 2622** Monday to Friday 09.00 - 17.00

Fax: 0115 974 1480

ACKNOWLEDGEMENT OF REGISTRATION FOR TAX RELIEF AND EXEMPTIONS

The M and B Pension Fund has been registered by HM Revenue & Customs (HMRC) on 13/07/2010. Tax relief and exemptions are due from this date.

Your Pension Scheme Tax Reference (PSTR) is **00759295RW**. You should use this when you want to view the scheme details online and in all future communications with HMRC.

HMRC may carry out checks to ensure that the conditions to be a registered pension scheme for tax relief and exemptions are met and continue to be met.

Pension Cert 1

IMS 08/05

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Personal Pension Plan - Transfer claim form

Please ensure that sections 2, 3,4 and 5 are completed by the adviser or receiving scheme and that any additional documents required are enclosed before returning the form. Please complete a transfer claim form for each plan to be transferred.

Section 1: Plan holder personal details	
Mr Mark Rowland Bentley Manor Bentley Hall Road High Street Bury Lancashire BL8 3AQ	Plan number: P30644-826-P01/PE
Please confirm your date of birth	3-8-63
Please confirm your daytime telephone contact number	
Section 2: Details of benefits to be transferred	
Non protected rights only	☑
Section 3: Details of receiving scheme - to be completed by scheme	the adviser or the receiving
Please note that the planholder must be either a member of the received scheme is the planholders own policy for the receiving scheme to accept the planholders own policy for the receiving scheme to accept the planholders own policy for the receiving scheme to accept the planholders own policy for the receiving scheme to accept the planholders own policy for the receiving scheme to accept the planholders own policy for the receiving scheme to accept the planholders own policy for the receiving scheme to accept the planholders own policy for the receiving scheme to accept the planholders own policy for the receiving scheme to accept the planholders own policy for the receiving scheme to accept the planholders own policy for the receiving scheme to accept the planholders own policy for the receiving scheme to accept the planholders own policy for the receiving scheme to accept the planholders own policy for the receiving scheme to accept the planholders own policy for the receiving scheme to accept the planholders own policy for the receiving scheme to accept the planholders own policy for the receiving scheme to accept the planholders own policy for the planholders own policy for the planholders own policy for the planholders of the planholders of the planholders own policy for the	eiving scheme or the receiving ccept the transfer.
Please place a tick in the box next to the receiving scheme type;	
1: A pension scheme that was fully approved by HM Revenue & Customs (HMRC) before 6 April 2006 and became a registered pension scheme on that date under Chapter 2, Part 4 Finance Act 2004 (as amended).	
2: A registered pension scheme under Chapter 2, Part 4 Finance Act 2004 (as amended).	
f the Scheme is one of the above is it one of the following:	

10110000010900000

Plan holder: Mr Mark Rowland

Page 1 of 4 Plan number : P30644-826-P01/PB

a. An Occupational Scheme which is a Contracted Out Salary Related (Final Salary) Scheme (COSR)?		
b. An Occupational Scheme which is a Contracted In Final Salary Scheme?		
Section 4: Receiving scheme approval/registration - to be of the receiving scheme	completed by the adviser or	
What is the HMRC Approval/Registration Number?	00759295RW	
If the Scheme does not have a HMRC Approval/Registration number, please indicate type of Scheme		
•••••••••••••••••••••••••••••••••••••••	*****	

Section 5: Payment details - to be completed by the adviser or the receiving scheme

Cheque payable	10 *: Mas Parson Two
Address:	
	Pension Practitioner .Com Limited 33-35 Daws Lane Mill Hill London NW7 4SD
Post code:	
Reference:	maß Pension Fino
Contact name:	BRAD DATS,

*This must be the provider /insurer of the receiving Scheme or, if there is no provider/insurer, the Scheme Administrator (for example, Trustees). If payment is to be made to the Scheme Administrator, documentary evidence showing the Scheme Administrator's link with the receiving scheme must be provided, for instance, a copy of the scheme's letter of approval/registration.

Page 2 of 4
Plan holder: Mr Mark Rowland Plan number: P30644-826-P01/PB 23 July 2010

Section 6: Declaration - to be completed by the plan holder

I understand that the final transfer value will be calculated on the next valuation date following receipt of all documentation and information required.

I accept that payment by Zurich Assurance Ltd, in accordance with this authority, shall constitute full satisfaction and discharge of all claims whatsoever, in law and in equity, and I undertake and agree to hold harmless and keep indemnified Zurich Assurance Ltd from and against all claims and demands of any person whatsoever by virtue of the said plan and all expenses arising there from.

I have not been made bankrupt sines acquiring the plan.

Plan holder's

Name: Mark Rowland

Date: 14/9/2010

11110000010900000

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Plan holder: Mr Mark Rowland Plan number: P30644-826-P01/PB



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HMRC may carry out checks to ensure that the conditions to be a registered pension scheme for tax relief and exemptions are met and continue to be met.

Pension Cert 1

IMS 08/05

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Retirement Annuity Contract - Transfer claim form

Please ensure that sections 2, 3,4 and 5 are completed by the adviser or receiving scheme and that any additional documents required are enclosed before returning the form. Please complete a transfer claim form for each plan to be transferred.

Section 1: Plan holder personal details	
Mr Mark Rowland Bentley Manor Bentley Hall Road High Street Bury Lancashire BL8 3AQ	an number: P11159-246-001/DK
Please confirm your date of birth	3-8-63
Please confirm your daytime telephone contact number	
Section 2: Details of receiving scheme - to be completed by t scheme	
Please note that, for the receiving scheme to accept the transfer, the member of the receiving scheme, with the transfer being invested fo receiving scheme is the planholder's own policy.	planholder must be either a r the planholder, or the
Please place a tick in the box next to the receiving scheme type:	
1: A pension scheme that was fully approved by HM Revenue & Custom (HMRC) before 6 April 2006 and became a registered pension scheme that date under Chapter 2, Part 4 Finance Act 2004 (as amended).	ms on
2: A registered pension scheme under Chapter 2, Part 4 Finance Act 20 (as amended).	04
If the Scheme is one of the above, is it one of the following;	
a. An Occupational Scheme which is a Contracted Out Salary Related (Final Salary) Scheme (COSR)?	
b. An Occupational Scheme which is a Contracted In Final Salary Sche	me?

10100000007200000

Plan holder: Mr Mark Rowland

Page 1

Section 3: Receiving scheme approval - to be completed by the adviser or the receiving scheme

00	759	29	CR	W
			10	~~

If the Scheme does not have a HMRC Approval/Registration number, please indicate type of Scheme

Section 4: Payment details - to be completed by the adviser or the receiving scheme

Cheque paya	ble to *: MLB Penson Fund
Address:	
	Pension Practitioner .Com Limited 33-35 Daws Lane Mill Hill London NW7 4SD
Post code:	
Reference:	MLB Panson FLUD
Contact nam	e: Brao Dans,

*This must be the provider /insurer of the receiving Scheme or, if there is no provider/insurer, the Scheme Administrator (for example, Trustees). If payment is to be made to the Scheme Administrator, documentary evidence showing the Scheme Administrator's link with the receiving scheme must be provided, for instance, a copy of the scheme's letter of approval/registration.

Section 5: Declaration - to be completed by the plan holder

I request that the plan is endorsed with Zurich Assurance Ltd's standard terms and conditions for the making of transfer payments (a copy of the Endorsement is available on request). I understand that the final transfer value will be calculated on the next valuation date following receipt of all documentation and information required. I accept that payment by Zurich Assurance Ltd, in accordance with this authority, shall constitute full satisfaction and discharge of all claims whatsoever, in law and in equity, and I undertake and agree to hold harmless and keep indemnified Zurich Assurance Ltd from and against all claims and demands of any person whatsoever by virtue of the said plan and all expenses arising there from.

I have not been made bankrupt since acquiring the plan.

I/we accept that the transfer value will be transferred free of trust and will no longer form part of the trust property.

Plan holder's

Plan holder: Mr Mark Rowland

signature:

Name: Mark Rowland

Date: 14/9/2010

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Plan number: P11159-246-001/DKA



User Name: (A0104108)

Pension Schemes

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Notice Details

United Kingdom

NW7 45D

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Lancashire PVCU Trade FramesLimited c/o Pension Practitioner .Com Daws House 33-35 Daws Lane London

Pension Schemes Services Yorke House Castle Meadow Road Nottingham NG2 1BG

Tel: **0845 600 2622** Monday to Friday 09.00 - 17.00

Fax: 0115 974 1480

ACKNOWLEDGEMENT OF REGISTRATION FOR TAX RELIEF AND EXEMPTIONS

The M and B Pension Fund has been registered by HM Revenue & Customs (HMRC) on 13/07/2010. Tax relief and exemptions are due from this date.

Your Pension Scheme Tax Reference (PSTR) is **00759295RW.** You should use this when you want to view the scheme details online and in all future communications with HMRC.

HMRC may carry out checks to ensure that the conditions to be a registered pension scheme for tax relief and exemptions are met and continue to be met.

Pension Cert 1

IMS 08/05

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