HM Revenue and Customs

Pensions Schemes Services

BX9 1GH

Date: 14/12/2022

Dear Mr Bhandal,

**Ludlow Trust SSAS**

**Your Ref: APSS530**

**SRN: S0000019117**

Thank you for your letter dated 22nd November 2022. Please find below the requested information to assist with the registration of Ludlow Trust SSAS.

1. Please find enclosed a copy of the scheme rules. I can confirm that there have been no executed amendments to the rules.
2. Please find enclosed a signed and dated copy of the Trust Deed establishing the scheme. There have been no amendments made to that deed.
3. The scheme has no bank account at present. The trustees will require evidence confirming that the scheme has been tax registered before an account can be opened.
4. The scheme is intended to have one member. Please see the member details below:

Daniel Jack Martyn Ludlow

Address: 120 Sunnybank Road, Griffithstown, Pontypool, NP4 5LL

NI Number: JN349386C

Phone Number: 07444530591

1. The scheme is being set up for the one member listed above who is the director of the sponsoring employer. The Trustee does not anticipate any more members joining the scheme. The scheme will not be marketed. There are no introducers involved.
2. The scheme will be funded by contributions from the sponsoring employer totalling approximately £40,000 in the first year.

There is no business plan in place or any specific providers as yet, however, the investment being considered by the Trustee at present is a commercial property he intends to purchase. The Trustee anticipates that this will generate a return for the scheme of circa between 7% - 8%.

1. The anticipated fund value at the end of the first year of scheme's existence is approximately £40,000.

1. The scheme will not be offered for auto enrolment.
2. Employer adhered to the scheme:

Employer Full Name: 5AM Members Club Limited

Address: Suite 6-1a Floor 6 Clarence House, Newport, South Wales, NP19 7AA

Phone Number: 07444530591

Number of people employed: 2

Registered for tax with HMRC: Yes

PAYE Ref: 120/GE38008

VAT Ref: 407186304

Corporation Tax Reference: 6550414535

Partnership Tax Reference: N/A

Self-assessment tax reference: N/A. Employer is not an individual.

1. N/A
2. Scheme Trustees:

Daniel Jack Martyn Ludlow

Address: 120 Sunnybank Road, Griffithstown, Pontypool, NP4 5LL

NI Number: JN349386C

Phone Number: 07444530591

Scheme Administrator:

RC Administration Limited

Company Number: 12409200
Company Address: 1a Park Lane, Poynton, Stockport, England, SK12 1RD

Contact number:  0330 311 0839

Email: info@rcadministration.com
Role: Registered Administrator

RC Administration Limited, which I am a director of, is a SSAS administration company.

I have performed scheme administration work for several years and I have the required pensions knowledge to act in this capacity. I am also registered as scheme administrator under ID number: A0150724.

Accountant Details:

Mrs. Janet Phillips

Lewis & Co

Address: 8 Coldbath Square, London, EC1R 5HL

Contact number: 0207 580 9049

E-mail address: janet@lewisandco.uk.com

This is the only scheme we have been asked by the Trustee to set up.

Should you require any further information, please advise me accordingly.

Yours Sincerely,

David Nicklin (CERT PFS)
Director

**For and on behalf of RC Administration Limited**

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