



Registered Pension Scheme Administrator Limited  
Unit 28/29 Plumpton House  
Plumpton House  
Hoddesdon  
Hertfordshire  
EN11 0LB

Monday, 07 June 2021

Our ref: A10082607  
Your ref: A10082607

Dear Sir/Madam

**Transfer of Ascentric SIPP Account to Registered Scheme Administrator Limited (The Lucy Bee SSAS)**

**Member: Lucy Buckingham**

Thank you for your request to transfer the benefits of the above policy to your scheme.

Please find enclosed our Transfer Information Statement for the plan.

This transfer represents a full discharge of the Investment Funds Direct Personal Pension Scheme.

Should you have any queries or require further information, please do not hesitate to contact us.

Yours faithfully

Greg Pearce  
Senior Customer Support Consultant

**Trimbridge House, Trim Street, Bath BA1 1HB**  
**0345 076 6140**  
**ascentric.co.uk**



### **Transfer Information Statement**

**Account Number**

**A10082607**

### **Scheme Details**

Transferring Scheme Name: Investment Funds Direct Personal Pension Scheme

Transferring Scheme Address: Trimbridge House, Trim Street, Bath BA1 1HB

The Investment Funds Direct Personal Pension Scheme is a registered pension scheme under Chapter 2 of Part 4 Finance Act 2004.

PSTR Reference:

00738053RX

### **Transfer Information**

This transfer is in respect of fully uncrystallised funds

This transfer does not include pension credit rights and is not subject to a pension debit, earmarking or bankruptcy order.

Protection / Enhancement Factor Held

N.a

### **Uncrystallised Arrangement**

Cash Value

£27,223.64

**Trimbridge House, Trim Street, Bath BA1 1HB**

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