



Registered Pension Scheme Administrator Limited
Unit 28/29 Plumpton House
Plumpton House
Hoddesdon
Hertfordshire
EN11 0LB

Monday, 07 June 2021

Our ref: A10082598
Your ref: A10082598

Dear Sir/Madam

Transfer of Ascentric SIPP Account to Registered Scheme Administrator Limited (The Lucy Bee SSAS)

Member: Daisy Buckingham

Thank you for your request to transfer the benefits of the above policy to your scheme.

Please find enclosed our Transfer Information Statement for the plan.

This transfer represents a full discharge of the Investment Funds Direct Personal Pension Scheme.

Should you have any queries or require further information, please do not hesitate to contact us.

Yours faithfully

Greg Pearce
Senior Customer Support Consultant

Trimbridge House, Trim Street, Bath BA1 1HB
0345 076 6140
ascentric.co.uk



Transfer Information Statement

Account Number **A10082598**

Scheme Details

Transferring Scheme Name: Investment Funds Direct Personal Pension Scheme

Transferring Scheme Address: Trimbridge House, Trim Street, Bath BA1 1HB

The Investment Funds Direct Personal Pension Scheme is a registered pension scheme under Chapter 2 of Part 4 Finance Act 2004.

PSTR Reference: 00738053RX

Transfer Information

This transfer is in respect of fully uncrystallised funds

This transfer does not include pension credit rights and is not subject to a pension debit, earmarking or bankruptcy order.

Protection / Enhancement Factor Held N.a

Uncrystallised Arrangement

Cash Value £27,215.83

Trimbridge House, Trim Street, Bath BA1 1HB

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