

Benefit Crystallisation Event  
Member Questionnaire

Scheme Name: ..... Lucy Bee SSAS .....

Member Name: ..... Natalie Buckingham .....

Please accept this as my written request to take benefits from the above scheme and confirmation of information in respect of this Benefit Crystallisation Event:

**Required Benefits**

1. I wish to draw all of my fund in Tax Free Cash and Income
2. I wish to vest segments and take as Tax Free Cash and Income
3. I wish to vest sufficient funds to provide a Tax Free Cash amount of £18,000
4. I wish to vest sufficient funds to provide an annual Income amount of £

Other (please detail)

Will this be your first Benefit Crystallisation Event occurring on or after 06 April 2006 (under any Registered Pension Scheme)?

Yes

No

If 'No', what was the date of your first Benefit Crystallisation Event occurring on or after 06 April 2006

Date: 20.04.2023

What is the percentage of the SLA used up under those earlier Benefit Crystallisation Events that occurred under any other Registered Pension Scheme you are (or were) a member of, as recorded on your latest scheme statement(s). Copy statement(s) **MUST** be attached.

**Name of Registered Pension Scheme**  
**% SLA**

Signed: 

Date: 08/04/2024

**Beneficiary Account details:**

Account Name	P&N Buckingham
Sort Code	60-95-34
Account Number	12122790

Document History

SignNow E-Signature Audit Log

All dates expressed in DD/MM/YYYY (EU)

Document name: Natalie BCE form 2024 unsigned  
Document created: 08/04/2024 13:52:49  
Document pages: 1  
Document ID: 9ae3db9cdb9b470ba5f89a1e13abdd9620544ee2  
Document Sent: 08/04/2024 13:54:03 UTC  
Document Status: Signed  
08/04/2024 14:01:35UTC

Sender: mark@mb-asset.co.uk  
Signers: natalie@lucybee.com  
CC:

Client	Event	By	Server Time	Client Time	IP Address
SignNow Web Application	Uploaded the Document	mark@mb-asset.co.uk	08/04/2024 13:52:50 pm UTC	08/04/2024 13:52:48 pm UTC	146.70.179.99
SignNow Web Application	Viewed the Document	mark@mb-asset.co.uk	08/04/2024 13:52:59 pm UTC	08/04/2024 13:52:59 pm UTC	146.70.179.99
SignNow Web Application	Document Saved	mark@mb-asset.co.uk	08/04/2024 13:54:00 pm UTC	08/04/2024 13:54:00 pm UTC	146.70.179.99
SignNow Web Application	Invite Sent to: natalie@lucybee.com	mark@mb-asset.co.uk	08/04/2024 13:54:03 pm UTC	08/04/2024 13:54:02 pm UTC	146.70.179.99
SignNow Web Application	Viewed the Document	natalie@lucybee.com	08/04/2024 14:00:42 pm UTC	08/04/2024 14:00:42 pm UTC	31.24.2.101
SignNow Web Application	Signed the Document	natalie@lucybee.com	08/04/2024 14:01:35 pm UTC	08/04/2024 14:01:35 pm UTC	31.24.2.101
SignNow Web Application	Document Saved	natalie@lucybee.com	08/04/2024 14:01:35 pm UTC	08/04/2024 14:01:35 pm UTC	31.24.2.101
SignNow Web Application	Added a Text	natalie@lucybee.com	08/04/2024 14:01:35 pm UTC	08/04/2024 14:01:35 pm UTC	31.24.2.101
SignNow Web Application	Sender mark@mb-asset.co.uk received a signed document copy	mark@mb-asset.co.uk	08/04/2024 14:01:40 pm UTC	08/04/2024 14:01:35 pm UTC	31.24.2.101
SignNow Web Application	Signer natalie@lucybee.com received a signed document copy	natalie@lucybee.com	08/04/2024 14:01:40 pm UTC	08/04/2024 14:01:35 pm UTC	31.24.2.101
SignNow Web Application	Viewed the Document	mark@mb-asset.co.uk	08/04/2024 14:02:30 pm UTC	08/04/2024 14:02:29 pm UTC	146.70.179.99
SignNow Web Application	Viewed the Document	mark@mb-asset.co.uk	08/04/2024 14:02:46 pm UTC	08/04/2024 14:02:46 pm UTC	146.70.179.99