

Benefit Crystallisation Event  
Member Questionnaire

Scheme Name: .....Lucy Bee SSAS.....

Member Name: .....Natalie Buckingham.....

Please accept this as my written request to take benefits from the above scheme and confirmation of information in respect of this Benefit Crystallisation Event:

Required Benefits

1. I wish to draw all of my fund in Tax Free Cash and Income
2. I wish to vest segments and take as Tax Free Cash and Income
3. I wish to vest sufficient funds to provide a Tax Free Cash amount of £18,000
4. I wish to vest sufficient funds to provide an annual Income amount of £

Other (please detail)

Will this be your first Benefit Crystallisation Event occurring on or after 06 April 2006 (under any Registered Pension Scheme)?

Yes

~~No~~

If 'No', what was the date of your first Benefit Crystallisation Event occurring on or after 06 April 2006

Date: \_\_\_\_\_

What is the percentage of the SLA used up under those earlier Benefit Crystallisation Events that occurred under any other Registered Pension Scheme you are (or were) a member of, as recorded on your latest scheme statement(s). Copy statement(s) MUST be attached.

Name of Registered Pension Scheme  
% SLA

Signed:



Date:

Beneficiary Account details: Account Name: P&N Buckingham  
Sort Code 60-95-34  
Account Number 12122790

# Certificate of Completion

 **BCE form N Buckingham Lucy Bee.pdf**

ID: af7022c9-7727-4d6b-9357-67395d011895

SIGN REQUEST ISSUED:

**Apr 20, 2023**


02:23 PM UTC

REQUESTED BY:

**Mark Begg**

mark@mb-asset.co.uk

STATUS:

 **Completed**

on 21 Apr, 2023, 09:12 AM UTC

## Audit trail

Generated on Apr 21, 2023

20 Apr, 2023, 02:26 PM UTC

**Mark Begg** has invited to sign the document

mark@mb-asset.co.uk  **Verified**

21 Apr, 2023, 09:12 AM UTC

**Natalie Buckingham** has signed the document

natalie@lucybee.com  **Verified**

31.24.2.101

