

Esther S <esther@pensionpractitioner.com>

Re: Lucy Bee SSAS

1 message

Philip Buckingham <phil@lucybee.com> To: Esther S <esther@pensionpractitioner.com> 10 July 2018 at 16:55

Hi Esther

Sort code: 405162

Act No: 16828898

Best regards

Phil Buckingham

Telephone: 01992 747 911

Socialise with us:







Lucy Bee Limited • PO Box 214 • Hertford • SG14 2ZX • United Kingdom

The information in this email is intended solely for the addressee. Access to this email by anyone else is unauthorised. If you are not the intended recipient and have received this email in error you must take no action on its contents, nor must you copy or show it to anyone, or make use of the information. If you have received this email in error, please reply immediately, highlighting the error and confirming that it has been deleted from your system. Whilst every effort has been made to exclude viruses from this email and any attachments, we cannot be held responsible for any such viruses and you remain liable for loss, damage or other consequences which may arise from opening or using the attachments.

From: Esther S <esther@pensionpractitioner.com>

Date: Tuesday, 10 July 2018 at 15:40

To: Philip Buckingham <phil@lucybee.com>

Subject: Re: Lucy Bee SSAS

Dear Phil,

Thanks so much for your email and for sending through the completed Direct Debit form.

Sorry to trouble you, please may I just ask you to confirm what the third digit is in the account number please. I think it is an 8, just wanted to make sure, thanks.

Please find attached the previous invoices, now that we are issuing invoices for each quarterly payment.

The first invoice has been paid, the second invoice will be paid on set up of the new direct debit. I will confirm to you once this has been set up.

Thanks again for your help Phil and I look forward to hearing from you.

Kind Regards

Esther Salmon Administrator

Please note that from 1st September 2017 our address has changed to:

Pension Practitioner

48 Chorley New Road

Bolton

BL1 4AP

T: 0800 634 4862

F: 020 8711 2522

Pension Practitioner is a tradestyle of The Practitioners Partnership LP

Registered Number: 00159

Registered Office: 1st Floor, World Trade Centre, Baytree Road, Gibraltar GX11 1AA

IMPORTANT - PLEASE NOTE The information transmitted is intended only for the person or entity to which it is addressed and may contain confidential and/or privileged material. Any review, retransmission, dissemination or other use of or taking of any action in reliance upon this information by persons or entities other than the intended recipient is prohibited. If you received this in error please contact the sender and destroy this email.

On 5 July 2018 at 12:17, Philip Buckingham <phil@lucybee.com> wrote:

Hi Esther

Good to hear from you, appreciate receiving the invoices, please find the signed DD attached

Best regards

Phil Buckingham

Telephone: 01992 747 911

Socialise with us:





Lucy Bee Limited • PO Box 214 • Hertford • SG14 2ZX • United Kingdom

The information in this email is intended solely for the addressee. Access to this email by anyone else is unauthorised. If you are not the intended recipient and have received this email in error you must take no action on its contents, nor must you copy or show it to anyone, or make use of the information. If you have received this email in error, please reply immediately, highlighting the error and confirming that it has been deleted from your system. Whilst every effort has been made to exclude viruses from this email and any attachments, we cannot be held responsible for any such viruses and you remain liable for loss, damage or other consequences which may arise from opening or using the attachments

From: Esther S <esther@pensionpractitioner.com>

Date: Wednesday, 4 July 2018 at 13:44 To: Philip Buckingham <phil@lucybee.com>

Subject: Lucy Bee SSAS

Dear Phil,

I hope you are well.

Sorry to trouble you, I understand you would like to change the bank details of your direct debit for Pension Practitioner's administration fee.

Please may you fill in the attached form and pop it back to me via email please.

The last collection was 1st April 2018.

Please accept my apologies that this was not actioned previously. I am now the administrator for your scheme, and if I can assist you with any other matters, please do not hesitate to contact me.

Lastly, I will now send you an invoice for your records for every quarterly direct debit payment.

Thanks for your time and I look forward to hearing from you.

Kind Regards

Esther Salmon Administrator

Please note that from 1st September 2017 our address has changed to:

Pension Practitioner

48 Chorley New Road

Bolton

BL1 4AP

T: 0800 634 4862

F: 020 8711 2522

Pension Practitioner is a tradestyle of The Practitioners Partnership LP

Registered Number: 00159

Registered Office: 1st Floor, World Trade Centre, Baytree Road, Gibraltar GX11 1AA

IMPORTANT - PLEASE NOTE The information transmitted is intended only for the person or entity to which it is addressed and may contain confidential and/or privileged material. Any review, retransmission, dissemination or other use of or taking of any action in reliance upon this information by persons or entities other than the intended recipient is prohibited. If you received this in error please contact the sender and destroy this email.