

SSAS SET UP QUESTIONNAIRE

Name of Scheme

LENNYS BAGELS

Name of Company/Employer creating the Scheme

LEONARD LIVERPOOL

Serving Address for Pension Correspondence

77 VALENCE AVENUE

WAGENHAM

RM8 1TR

Telephone Number

07864 054831

Contact Name

LEONARD LIVERPOOL

Email Address

leonardliverpool@gmail.com

Accountant Details

Name of the Company

Contact Name

Telephone Number

E-mail address

Address

Financial Advisor Details

Name of the company

Contact name

Telephone Number

E-mail address

Address

Trustees

Name of Trustee 1

Title (Mr, Miss, Mrs)

LEONARD LIVERPOOL

Date of Birth

22/06/1964

Proposed Retirement Date

22/06/2029

National Insurance Number

NE 00 50 20 C

Home Address

77 VALENCE AVENUE

WAGENHAM

RM8 1TR.

Is this Trustee also a Member

☒ Yes ☐ No

Name of Trustee 2

Title (Mr, Miss, Mrs)

Date of Birth

Proposed Retirement Date

National Insurance Number

Home Address

Is this Trustee also a Member

Yes / No

Name of Trustee 3

Title (Mr, Miss, Mrs)

Date of Birth

Proposed Retirement Date

National Insurance Number

Home Address

Is this Trustee also a Member

Yes / No

Name of Trustee 4

Title (Mr, Miss, Mrs)

Date of Birth

Proposed Retirement Date

National Insurance Number

Home Address

Is this Trustee also a Member

Yes / No

Register with Pensions Regulator

Yes / No (Pension Practitioner .Com to complete)

Please return this form to:

info@pensionpractitioner.com

Alternatively, post this form to:

Pension Practitioner .Com Limited

Daws House

33-35 Daws Lane

London

NW7 4SD



Signed:

Date:

8/3/13