

**Benefit Crystallisation Event  
Member Questionnaire**

**Scheme Name:** Leafage Pension Scheme

**Member Name:** Isabelle Gutteridge.

Please accept this as my written request to take benefits from the above scheme and confirmation of information in respect of this Benefit Crystallisation Event:

**Required Benefits**

1. I wish to draw all of my fund in Tax Free Cash and Income
2. I wish to vest segments and take as Tax Free Cash and Income
3. I wish to vest sufficient funds to provide a Tax Free Cash amount of £
4. I wish to vest sufficient funds to provide an annual Income amount of £

Other (please detail)

25% Tax free

Will this be your first Benefit Crystallisation Event occurring on or after 06 April 2006 (under any Registered Pension Scheme)?

Yes ☒

No

If 'No', what was the date of your first Benefit Crystallisation Event occurring on or after 06 April 2006

Date: \_\_\_\_\_

What is the percentage of the SLA used up under those earlier Benefit Crystallisation Events that occurred under any other Registered Pension Scheme you are (or were) a member of, as recorded on your latest scheme statement(s). Copy statement(s) **MUST** be attached.

**Name of Registered Pension Scheme**

**% SLA**

Signed:

Date:

*IS Gutteridge*  
09-09-2014

### Lifetime Allowance Certificate

**Scheme Name: Lea Forge Pension Scheme**

**Member Name: Isabelle Wiggins**

Does Enhanced Protection apply:

.....No.....

Does Primary Protection apply:

.....No.....

Does Fixed Protection apply:

.....No.....

Does Fixed Protection 2014 apply:

.....No.....

Percentage of lifetime allowance remaining before this BCE:

.....100%.....

Percentage of lifetime allowance under this BCE:

.....5.04%.....

Percentage of lifetime allowance after this BCE:

.....94.96%.....

Date of BCE:

.....22 September 2014.....

Amount of BCE used:

.....£15,744.07.....

Signed:

*Michelle Dunne*  
**For Scheme Administrator**

Date:

*22 September 2014*

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