

Lawrence Harvey Search & Selection**SSAS property transactions****Date updated: 31 May 2008**

Step	Description	Tom	Cat	Company	SSAS	Mortgage
	Opening balances	0	0	0	0	(191,000)
1	Set up SSAS and bank account					
	Bank balances after this step	0	0	0	0	(191,000)
2	Cat lends Tom cash	100,000	(100,000)			
	Bank balances after this step	100,000	(100,000)	0	0	(191,000)
3	Tom lends LHSS money	(100,000)		100,000		
	Bank balances after this step	0	(100,000)	100,000	0	(191,000)
4	LHSS makes pension contribution to SSAS			(100,000)	100,000	
	Bank balances after this step	0	(100,000)	0	100,000	(191,000)
5	Remortgage of 8 The Courtyard				100,000	(100,000)
	Bank balances after this step	0	(100,000)	0	200,000	(291,000)
6	SSAS pays Vicci				(100,000)	
	Bank balances after this step	0	(100,000)	0	100,000	(291,000)
8	SSAS pays Tom for a share in the property	100,000			(100,000)	
	Bank balances after this step	100,000	(100,000)	0	0	(291,000)
9	Tom repays Cat money borrowed	(100,000)	100,000			
	Bank balances after this step	0	0	0	0	(291,000)
10	Cat makes third party contribution to SSAS		(100,000)		100,000	
	Bank balances after this step	0	(100,000)	0	100,000	(291,000)
11	SSAS pays Tom for a further share in the property	100,000			(100,000)	
	Bank balances after this step	100,000	(100,000)	0	0	(291,000)
12	Tom gifts money to Cat	(100,000)	100,000			
	Bank balances after this step	0	0	0	0	(291,000)