

Wealth Planning (Level 27)

Barclays Bank UK Plc

1 Churchill Place

London

E14 5HP

21 October 2019

Dear Sirs,

Lawrence Harvey Search & Selection Limited SSAS

Following your request for information, please see below:

Plan type – SSAS

Commencement date – registered by HMRC on 25th May 2008

Pension Input Period – 6th April – 5th April

Normal Retirement Date – from 55

Contribution History –

2013 - £100,000 – employer contributions (£50,000 – T Glanfield; £50,000 – CJ Glanfield)

2012 - £131,000 – employer contributions (£65,000 – T Glanfield; £65,000 – CJ Glanfield)

2011 - £40,000 – employer contributions (£20,000 – T Glanfield; £20,000 – CJ Glanfield)

2010 - £20,000 – employer contributions (£10,000 – T Glanfield; £10,000 – CJ Glanfield)

£11,803 – third-party contributions (CJ Glanfield)

2009 - £84,000 – employer contributions (T Glanfield)

2008 - £66,980 – third-party contributions (£980 – T Glanfield; £66,000 – CJ Rix)

Divorce – N/A

Current Contributions – no contributions have been recorded since Y/E 2013

Trust Covering Policy – Discretionary

Death Provisions – Return of fund

Integral Life Cover – N/A

Integral Contribution Protection/Waiver – N/A

Existing Investment Mix – existing funds held solely as cash

Funds Available/Self-Invested Option – at the discretion of the Member Trustee, subject to legislation and the rules of the scheme



Telephone: **0800 634 4862** Fax: 020 8711 2522 Email: info@pensionpractitioner.com www.pensionpractitioner.com
UK Administration Centre: Office 12, Venture Wales Building, Pentrebach, Merthyr Tydfil, CF48 4DR

Loyalty Enhancement – N/A
Guaranteed Growth Rate – N/A
Guaranteed Annuity Rate – N/A
Guaranteed Minimum Pension – N/A
Pension Commencement Lump Sum – 25% of net fund when taken
Guaranteed Bonuses – N/A
WP Bonuses – N/A
Enhanced/Primary/Standard Protection – N/A
Benefits Crystallisation – No benefits have been drawn
Flexi Access Drawdown – No benefits have been drawn
Plan Charges – Annual Administration £1,138.50
Penalties – N/A
Future Increase in Charges -?
Fund Charges – N/A
Cost of Fund Switching – N/A
MVR – N/A

Yours faithfully

Emily McAlister
Administrator