



Georgina Stuliglowa <georginas@pensionpractitioner.com>

Re: Catch up & Langold SSAS

David Thompson <david.thompson@tagwealth.onmicrosoft.com>

7 October 2020 at 11:38

To: David Nicklin <davidn@pensionpractitioner.com>

Cc: Georgina Stuliglowa <georginas@pensionpractitioner.com>

David

See my annotations below.

Please accept this note as my instruction to subscribe in shares to the value of £30,000 in Materials Market Ltd. If possible, make the payment today. Let me know when the transfer has occurred.

Regards

A handwritten signature in green ink, appearing to be 'DT'.

David Thompson DipFA MLIBF | Partner | TAG Wealth Management

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From: David Nicklin <davidn@pensionpractitioner.com>

Sent: 06 October 2020 14:03

To: David Thompson <david.thompson@TAGWealth.onmicrosoft.com>; Tony McCartney <tonym@pensionpractitioner.com>; Georgina Stuliglowa <georginas@pensionpractitioner.com>

Subject: Re: Catch up & Langold SSAS

DT,

As discussed

If you could send over the following information for our file.

- Confirmation that your wife (Trustee) agrees to the Investments being made)

Yes I can confirm Lynne is in agreement with the investment proposals.

- Completion Statement for the sale of your property.

A copy of the completion statement will be forwarded to you.

- Information in relation to the £30,000 investment to evidence that the Trustees have carried our DD.

Yes, extended discussion prevailed before the decision to invest was taken. I have seen the business plan; I recognise the potential upside and fully understand the extent of the downside. I know one of the non-execs personally and I am happy with both his experience and judgement.

Regards

David

[Quoted text hidden]