

SSAS Set up questionnaire

Telephone: 0800 634 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com

Name of Scheme **LKL TRUSTEE SCHEME**
 Name of Company/
 Employer creating the Scheme **'LKL SERVICES' TO AGRICULTURE**
 Serving Address for
 Pension Correspondence **AGRICULTURAL HOUSE / UNIT C**
OLD SARUM PARK,
SALISBURY
WILTSHIRE SP4 6EB.
 Telephone Number **01722 343807.**
 Contact Name **GEORGE GORDON.**
 Email Address **GEORGE.GORDON@LKL-SERVICES.CO.UK.**

Accountant Details

Name of the Company **RAWLENCE & BROWNE LIMITED**
 Contact Name **SHARON DYER**
 Telephone Number **01722 411535.**
 Email Address **OFFICE@RAWLENCEBROWNE.CO.UK**
 Address **UNIT 17, SARUM BUSINESS PARK**
OLD SARUM, SALISBURY, WILTSHIRE SP4 6EB.

Financial Advisor Details

Name of the Company **JAN INVESTMENT MARKETING**
 Contact Name **JAN PIETRUSZKA / ROBERT HOLMES**
 Telephone Number **01793 611126**
 Email Address **MAIL@JAN-CASH.CO.UK**
 Address **105 VICTORIA ROAD, SWINDON, WILTSHIRE SN1 3BD.**

2 SSAS Set up questionnaire

Telephone: 0800 634 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com

Trustees

PLEASE FULLY COMPLETE THIS SECTION AS INDICATED

Trustee 1 Title (Mr, Miss, Mrs)

Forename(s) **GEORGE WILLIAM**

Surname **GORDON**

Date of Birth **23/05/1970**

Proposed Retirement Date **75**

National Insurance Number **NS 9017000**

Home Address **HAREPATH FARM, BURBAGE
MARLBOROUGH
WILTSHIRE SN8 3BT**

Is this Trustee also a Member?

☒ Yes ☐ No

Trustee 2 Title (Mr, Miss, Mrs)

Forename(s) **JULIE CLARE**

Surname **GORDON**

Date of Birth **02/01/1970**

Proposed Retirement Date **75**

National Insurance Number **WS 601491B**

Home Address **HAREPATH FARM, BURBAGE
MARLBOROUGH
WILTSHIRE SN8 3BT**

Is this Trustee also a Member?

☒ Yes ☐ No

Please return this form to:
info@pensionpractitioner.com

Alternatively, post this form to:
Pension Practitioner .Com
Daws House
33-35 Daws Lane
London NW7 4SD

Signed

Date

3/9/2014

3.9.14