



Esther Salmon <esther@retirement.capital>

Kiwi Kare Executive Pension Scheme and Rohan Executive Pension Scheme

1 message

Daniel Humphries <daniel.humphries@rowanmoor.co.uk>
To: Esther Salmon <esther@retirement.capital>

27 April 2021 at 17:23

Hi Esther,

When the scheme was established, the member transferred in £163,337.33 of crystallised Flexi Access Drawdown funds from Hartley SSAS on 31/05/2017. These were originally crystallised on 04/11/2016 using up 22.81% of his LTA.

Whilst the SSAS has been held with Rowanmoor, a further three gross pension payments have been made to Keith Wright. These being on 28/07/2017, 30/05/2018 and 28/10/2020 and being for £20,000, £20,000 and £30,000.

Kind regards,
Dan

During the Coronavirus outbreak, we are taking precautions to protect the health of our staff as well as working hard to ensure business as usual is maintained. The Government have advised that those who can work from home should do so, therefore the majority of our staff are working from home. Please be assured that we will continue to respond to all communications as quickly as we can and we ask that where possible communications are by email. Emails should be sent to ssas@rowanmoor.co.uk . Your continued support is greatly appreciated.

From: Esther Salmon <esther@retirement.capital>
Sent: 13 April 2021 11:29
To: Daniel Humphries <daniel.humphries@rowanmoor.co.uk>
Subject: Re: Kiwi Kare Executive Pension Scheme and Rohan Executive Pension Scheme

Hi Dan,

I hope you are well.

Sorry to trouble you, Keith Wright - Kiwi Kare EPS - do you have any information on Keith's benefits / drawdown taken?

Thanks so much for your help, and I look forward to hearing from you.

Kind Regards

Esther Salmon
Administrator

Web. <https://retirement.capital>

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Data Processing Centre

Retirement.Capital

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