



Telephone: **0800 634 4862** Fax: 020 8711 2522 Email: info@pensionpractitioner.com www.pensionpractitioner.com
UK Administration Centre: 48 Chorley New Road, Bolton BL1 4AP

Nortel Networks UK Pension Plan
PO Box 545
Redhill
Surrey
RH1 1YX

By First Class Recorded Delivery

20th August 2018

Dear Sir/Madam,

Name: Neil Elkins
Date of Birth: 07/01/1964
Policy: 67069

Please find enclosed an application to transfer benefits to a registered pension scheme for our mutual customer.

I also enclose the following items which also meet the current industry initiative on external pension transfers to authorised registered schemes.

1. HMRC Notification of registration for tax relief confirming that this scheme has been registered under the new registration process and has met the declarations required for pension registration. You will note from the registration process we have undertaken "that we do not entitle either directly or indirectly to any unauthorised payments from the plan. Further, that the plan is not being administered in a way that knowingly entitles any person to unauthorised benefits".
2. Discharge and warranty forms.
3. Trust Deed and Rules.

These items fulfil the most current codes of practice also recommended by the Pensions Regulator and as such would you please settle this transfer payment.

The transfer payment should be made by BACS to the following account details:-

Name of Bank: Allied Irish Bank
Account Name: Kershon Ltd Pension Scheme
Account Number: 04919088
Sort Code: 23-83-96
Ref: Kershon/Neil-NortelTVI



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We confirm that we are a co-signatory to above account and the Trustees are unable to move any funds without our authority. This therefore protects the fund completely against any risks of pension liberation.

If you require any further documentation to be completed in order that the transfer can be concluded, please advise me accordingly.

Thank you in advance of your assistance

Yours faithfully

A handwritten signature in blue ink, appearing to read 'Emma Dane', written over a horizontal line.

Emma Dane
For Pension Practitioner

Enc.