

Mailing

0000217



Please return all pages of this form

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Policy number: 2296823001

Policyholder: Mr Stephen Kennedy

Transfer Payment Release Form**(to transfer your pension fund to another pension provider)**

You may have an alternative to taking, or transferring the money from your pension, why not contact us on 0800 073 1777.

Section 1 - Information we already know**Part A: Your personal details**

1. Policyholder:	Mr Stephen Alexander Kennedy
2. Policy number:	2296823001
3. Policyholder's/Member's national insurance no:	NM752429C
4. Type of scheme	

Part B: Your type of UK registered pension scheme

Stakeholder

Part C: Current value details

Total amount to be transferred.*	£274,669.38
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Notes:

The current value is calculated as at 2 November 2020

The current value is not guaranteed and we will re-calculate it on the day after we receive all the documents we've requested.

ReAssure Ltd, Registered Office: Windsor House, Telford Centre, Telford, Shropshire, TF3 4NB
Registered in England No. 754167

Tel: 0800 073 1777 Fax: 0808 1683331 Email: customers@reassure.co.uk www.reassure.co.uk

ReAssure Ltd is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority. Firm reference number 110495. Member of the Association of British Insurers.

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Policy number: 2296823001

Policyholder: Mr Stephen Kennedy

Section 2 - Confirmation from you the policyholder

Declaration made by you

If you were given a policy document when you took out this pension you'll need to return this with this form. If you cannot find them then, please read the section below.

I have carried out a diligent search in all the places I would expect to find the policies. I have also made enquiries of all people who may be able to give me information about their whereabouts but I have had no success in locating the policies.

If I find out where the policies are, I will inform you immediately. I will also return the documents to you as soon as I find them.

I authorise payment of the current value to the receiving scheme, details of which the receiving scheme administrator has completed in Section 3, Part A. On payment of the transfer I discharge ReAssure Limited from any and all liability under the policies numbered in Section 1, Part A.

Signature of Policyholder
/Trustee:

SKennedy

Date:

25/11/20

Print Name:

S A KENNEDY

Where the member is NOT the policyholder, please sign below:

Signature of member:

Date:

Print Name:



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Policy number: 2296823001

Policyholder: Mr Stephen Kennedy

Section 3 - For use by the new scheme administrator only**Part A: New scheme details**

1. Name of Pension Provider:	RC Administration Ltd
2. Name of Scheme:	Kennedy Kneafsey SSAS
3. Address of Scheme:	1A Park Lane, Poynton, Cheshire
Postcode:	SK12 1RD
Company Telephone Number:	0330 311 0839
4. Reference, to be quoted in correspondence:	Stephen Kennedy
5. Pension Schemes Tax Reference (PSTR) Or, pre-2006 SF reference if no PSTR available	20002731RZ

Part B: Confirmation of payment details to a UK registered non-Occupational Pension Scheme; otherwise complete Part C.

Bank name: (e.g. HSBC)	
Address:	
Postcode:	
Bank sort code:	
Bank account number:	
Building society account number:	
Account holder's name:	
Share account number:	
Payment reference: (must be quoted):	

Part C: Confirmation of payment details to an Occupational Pension Scheme; otherwise complete Part B

Check Cheque payee: *	Kennedy Kneafsey SSAS
Address: Allied Irish Bank (GB) Four Hardman Street, Spinningfields Manchester, M3 3HF	Account Number: 04919088 Sort Code: 23-83-96
Postcode:	
Payment reference: (Must be quoted)	S Kennedy

***Please make the payment by bank transfer**

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Policy number: 2296823001
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Section 3 - For use by the new scheme administrator only (continued)

Part D: Complete if the transfer payment is to be sent via an Independent Broker

The Broker is employed as a third party administrator of the receiving scheme and administers the scheme's bank account	<input type="checkbox"/>
The receiving scheme is a Self-Invested Personal Pension (SIPP) and the Broker is employed as a third party administrator of the SIPP and administers the SIPP's bank account	<input type="checkbox"/>

Part E: Complete if the transfer payment is to be made payable to an Independent Broker

The Broker is the appointed Scheme Administrator of the SIPP (Self-Invested Personal Pension)	<input type="checkbox"/>
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Part F: Declaration by receiving scheme administrator

I/We declare that:

- the receiving scheme is a registered pension scheme governed and administered under UK Pension Law.
- the receiving scheme is as specified in Section 3, Part B and that it is willing and able to receive the current value shown in Section 1, Part C (remembering that this value will be recalculated in line with the policy conditions)
- the transfer payment will be applied to provide benefits under the receiving scheme in accordance with the applicable requirements of the Pensions Schemes Act 1993 and Finance Act 2004 amended as appropriate.
- all information given in this section is true and complete.

Part G: Signatures of receiving scheme administrator/scheme trustee

Signature	Print name: Georgina Martin
Date: 09/12/2020	Position: Administrator
For and on behalf of RC Administration Ltd (Trustees/Administrator of receiving scheme)	