

Director **David Nicklin** Cert PFS Cert CII (MP) Company Number: **12409200** 

St James's Place Administration Centre PO Box 9034 Chelmsford CM99 2XA

14/12/2020

Dear Sirs,

Member Name: Michael Gerard Kneafsey Retirement Account: RA07201189 DOB: 11-08-1968 NIN: NR011713A

Please find enclosed a completed and signed application form for the transfer of the above policy to Kennedy Kneafsey SSAS (PSTR: 20002731RZ).

We also enclose the following documents for your records:

- Copy of the HMRC letter confirming successful registration of the scheme for tax relief and exemptions
- Copy of the Trust Deed and Rules governing the scheme

Once the transfer has been approved, please arrange for the transfer value to be paid by BACS to the following bank account details:

Allied Irish Bank (GB) Kennedy Kneafsey SSAS Account Number: 04919088 Sort Code: 23-83-96

If you require anything further to be able to proceed with the transfer, please do not hesitate to contact me.

Yours faithfully

David Nicklin (CERT PFS) Director For and in behalf of RC Administration Limited Enc.

SSAS Pension Scheme Administrator Address: 1A Park Lane, Poynton Cheshire, SK12 1RD

Certificate Member of the Chartered Insurance Institute Life and Pensions Faculty Email: info@rcadministration.com Telephone: 0330 311 0839