Michael Kneafsey

Liskeveen House

Hatchet Hall

Moor End Road

HALIFAX

HX2 0RX

HM Revenue and Customs

Pensions Schemes Services

BX9 1GH

Date: 05 November 2019

Dear Mr Bhandal,

**Kennedy Kneafsey SSAS
Your Ref: APSS530**

**SRN: S0000002800**

Thank you for your letter dated 29 October 2019. Please find below the requested information to assist in the registration of Kennedy Kneafsey SSAS.

1. Please find enclosed a copy of the scheme rules. I can confirm that there have been no executed amendments to the rules.
2. Please find enclosed a signed and dated copy of the Trust Deed establishing the scheme. There have been no amendments made to that deed.
3. Please find enclosed a copy of the resolution appointing a Registered Administrator to the scheme.
4. The scheme has no bank account at present. We will require evidence confirming that the scheme has been tax registered before an account can be opened.
5. The scheme is intended to have two members.
6. Please see the member details below:

Member 1: Michael Gerard Kneafsey

Address: Liskeveen House, Hatchet Hall, Moor End Road, HALIFAX, HX2 0RX

NI Number: NR011713A

Tel: 07768216603

Member 2: Stephen Alexander Kennedy

Address: York House, 10 Queens Road, Harrogate, HG2 0HB

NI Number: NM752429C

Tel: 07721605880

1. The scheme is being set up for the two members listed above who are directors of the sponsoring employer. We do not anticipate any more members joining the scheme. The scheme will not be marketed. There are no introducers involved.
2. The Scheme will invest in commercial property in the care sector. There will be no business plan in place until a specific deal has been agreed, which cannot be done until the scheme has been tax registered.
3. There are no first year specific returns estimates as of yet for the above reason, however our estimated return expectations for the SSAS is circa 5% per annum.
4. The scheme will not be offered for auto enrolment.
5. Employer adhered to the scheme:

Employer Full Name: WAA LIMITED

Address: Heritage Exchange, South Lane, Elland, England, HX5 0HG

Tel: 07768216603

Number of people employed: 2

Registered for tax with HMRC: Yes

PAYE Ref: N/A

VAT Ref: 325385303

Corporation Tax Reference: 5207029882

Partnership Tax Reference: N/A

Self-assessment tax reference: N/A. Employer is not an individual

1. N/A
2. I will act as the scheme administrator. The members listed under point 6 are the only trustees of the scheme.
3. The scheme is not intended to operate relief at source.

Please also note that the correct scheme name as per the deed of establishment should be “Kennedy Kneafsey SSAS”. I would appreciate if this could be corrected by adding the missing space.

Should you require any further information, please advise me accordingly.

Yours sincerely,

Michael Kneafsey

Enc.