



Emily McAlister <emilym@pensionpractitioner.com>

Re: Kaysted Ltd SSAS

1 message

Gavin <gavinm@pensionpractitioner.com>

9 May 2018 at 18:22

To: Neil Budden <NBudden@chadneybulgin.co.uk>

Cc: "Stedman, Peter" <Peter.Stedman@loftshop.co.uk>, Emily McAlister <emilym@pensionpractitioner.com>

Hi Neil,

Sure, we can get this organised.

Can you provided me with a valuation of funds together with cash at bank. I will look at the last valuation we used for the trademark on the tax returns with hmrc and we will run the calculations this week.

Many thanks and congratulations to Peter and his family.

Regards

Gavin

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On 9 May 2018 at 17:41, Neil Budden <NBudden@chadneybulgin.co.uk> wrote:

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Hi Gavin,

Hope this finds you well.

Peter would like to draw £50k in Tax Free Cash from his pension as quickly as possible (Daughter's upcoming wedding) and it would be appreciated if you could provide details of what you will require, an estimated timescale and costs involved.

If you need any further details please let me know, otherwise look forward to hearing from you shortly.

Thanks and regards

Neil

Neil Budden APFS

Chartered Financial Planner

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