



Info support <info@registeredSchemeadministrator.com>

Re: EXTERNAL: Fwd: K2H Retirement Scheme

CrowdProperty <info@crowdproperty.com>
To: info@registeredSchemeadministrator.com

14 July 2023 at 16:25

Good afternoon,

Thank you for your email.

Please find below the valuation for this user dated 14/07/2023:

Total portfolio value - £50,909.89
Invested - £48,751.07
Available - £2,158.82

If you have any further questions please do not hesitate to get in touch.

Kind regards,
Mared

On Fri, 14 Jul 2023 at 14:10, Info support <info@registeredSchemeadministrator.com> wrote:

Caution: This is an external email and may be malicious. Please take care when clicking links or opening attachments.

Dear team,

Further to my telephone call and the email below, would you kindly confirm the value of this account? I would appreciate a quick response.

Kind regards
Georgina

Registered Scheme Administrator Limited
Post Sorting and Administration Centre
Office 12
Venture Wales Building
Pentrebach
Merthyr Tydfil
CF48 4DR

Telephone: 0121 769 0041
Email: info@registeredSchemeadministrator.com

HMRC Registered Scheme Administrator ID: A0145081
Registered in England & Wales No: 09508411

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On Thu, 17 Nov 2022 at 14:06, Info support <info@registeredSchemeadministrator.com> wrote:

Dear team,

We act as administrator for K2H Retirement Fund and would require the value of the policy as at 05 April 2022 and also the present value. This is required so that we can complete the scheme valuation.

Is this something you can assist with?

The details of the account are as follows

Account Name	Reference	Sort code	Account Number
K2H Retirement Scheme	FINLAY	040072	02020009

Kind regards
Georgina

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The CrowdProperty Team

020 301 20161

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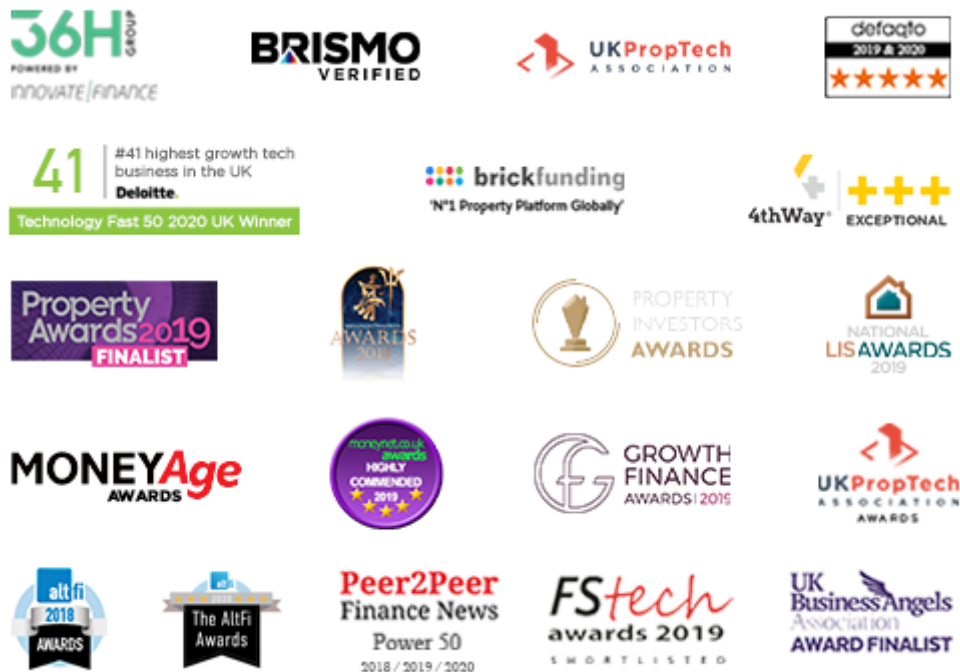


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Tax treatment depends on individual circumstances and may change.*





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