

Name and address of Scheme Administrator: **REGISTERED SCHEME ADMINISTRATOR LTD**
OFFICE 12, VENTURE WALES BUILDING, PENTREBACH, MERTHYR
TYDFIL CF48 4DR

(Please note: This is the "Scheme Administrator" within the meaning of Chapter 7 Part 4 of the Finance Act 2004, as detailed on the HMRC Registration confirmation (see below); not the firm who provides administration services for the scheme)

Please attach proof of HMRC registration, as follows:

- a copy of the HMRC registration letter or, if approved prior to 6 April 2006, a screen print from Pension Schemes Online confirming the PSTR number
- AND
- a print of the "Current Scheme Details" page from Pensions Schemes Online confirming the scheme's current status and the Scheme Administrator (printed in the last 30 days)

5. Declaration on behalf of Scheme Administrator

(Please tick one box)

I am the Scheme Administrator named in section 5 above. ☐

OR

I am authorised to sign on behalf of the Scheme Administrator named in section 5 above ☒

I declare that:

- The Receiving Scheme is a registered pension scheme within the meaning of Chapter 2 of Part 4 of the Finance Act 2004 and is capable of receiving the transfer in respect of the Member.
- The Receiving Scheme operates and will continue to operate so as to meet all HMRC conditions to be a Registered Pension Scheme and has not been excluded from being a Registered Pension Scheme by HMRC.
- the Receiving Scheme is authorised and willing to accept the transfer payment and that it will be used to provide authorised benefits within the Receiving Scheme.
- All of the information above is accurate and complete and will be used for the purpose of making a recognised transfer under section 169(1)(a) of the Finance Act 2004. I understand that the provision of any false information or declaration could result in tax consequences for which the trustees of the Transferring Scheme will not be liable.
- On behalf of the Scheme Administrator of the Receiving Scheme, I hereby consent to XPS Administration obtaining such information as required from HMRC, including the tax-registered status of the Receiving Scheme, in connection with the proposed transfer.

I acknowledge that if the details provided on this document are incomplete or incorrect the transfer will not be processed until an acceptable document has been received by XPS Administration.

Signed by me on behalf of the Scheme Administrator of the Receiving Scheme

Signature: G Martin

Date: 23/11/2021

Full name and position if signing on behalf of the Scheme Administrator:

GEORGINA MARTIN - ADMINISTRATOR

Please return form with the items listed below as soon as possible to:

XPS Administration, Albion, Fishponds Road, Wokingham, Berkshire, RG41 2QE

(Please tick)

Proof of HMRC registration (as listed in 4. above) ☒

Transfer Value Payment Details ☒



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