RSA Ltd Office 12 Venture Wales Building Merthyr Tydfil CF48 4DR

20<sup>th</sup> December 2024

**Dear Sirs** 

I wish to exercise my right to a statutory transfer of the cash amounts, detailed below, from my individual account In the Jual Edman Investments Pension Scheme. Please accept this letter as consent and authority to arrange for a transfer of £64,344.70 to the AJ Bell SIPP.

Enclosed within this instruction are additional supporting documents, provided by the Scheme Administrator of the AJ Bell SIPP, for the purposes of this transfer instruction i have also included the receiving scheme bank details below:

Bank Name: Bank of Scotland

Sort Code: 12-27-34

Account Number: 06980213

Account Name: Sippdeal Trustees Ltd Payments In

Payment Reference: ABWMX2S

In consideration of the transfer, I discharge all the Trustees and connected companies of the Jual Edman Investments Pension Scheme of all rights and contingent rights that I have and any of my beneficiaries have to the benefits transferred.

**Yours Sincerely** 

Lisa Blackmore

Mrs Lisa Blackmore Trustee of the Jual Edman Investments Pension Scheme

Enc:

AJ Bell Transfer Instruction Letter & Account Statement



Title	Transfer Instruction (2)
File name	Transfer Instruction (2).pdf
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## Document History

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