

2 SSAS Set up questionnaire

Telephone: 0800 634 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com

Trustees

Trustee 1 Title (Mr, Miss, Mrs) ☒ Mr ☐ Miss ☐ Mrs

Forename(s)

John Ronald

Surname

Garvey

Date of Birth

03041964

Proposed Retirement Date

70

National Insurance Number

NB67779A

Home Address

24 Meads Grove
Farnworth
Bolton

hancs BL4 0PH

Is this Trustee also a Member?

☒ Yes ☐ No

Trustee 2 Title (Mr, Miss, Mrs)

Forename(s)

Surname

Date of Birth

Proposed Retirement Date

National Insurance Number

Home Address

Is this Trustee also a Member?

☐ Yes ☐ No

TRANSFERS FROM:

£250 x (3)

Please return this form to:
info@pensionpractitioner.com

Alternatively, post this form to:
Pension Practitioner .Com
Daws House
33-35 Daws Lane
London NW7 4SD

Royal London FSAVC
" " F/S
BLUE FINN FRIENDSLIFE GPP
ZURICH GPP

TV 2012 £5519.96
TV 2013 £89617.07
TV 2013 £2310.09
TV 2012 + 19453.06

Signed



Date

20/1/2014

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Name of Scheme **JOHN GARVEY PENSION SCHEME**
Name of Company/
Employer creating the Scheme **SAPPHIRE FINANCIAL SOLUTIONS LTD**
Serving Address for
Pension Correspondence **kingswood Turncroft Hall Darwen**
Lancashire
BB3 2BT

Telephone Number **07795 564653**
Contact Name **John Garvey**
Email Address **john.garvey@sapphires.co.uk**

Accountant Details

Name of the Company **AFTAB IQBAL NAZ ACCOUNTANCY LTD**
Contact Name **AFTAB**
Telephone Number **0161 286 3674**
Email Address
Address **4 Dovercourt Avenue**
Stockport
SK4 3QB

Financial Advisor Details

Name of the Company **N/A**
Contact Name
Telephone Number
Email Address
Address