Sanlam
Wealthsmiths

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From Sanlam RE: Pension Transfer of Funds to SSAS (Retirement Capital) for Stephen Heath -update -encrypt

SC   Simon Cullin <Simon.Cullin@sanlam.co.uk>   ↪ Reply all | ⌄
      Thu 22/04, 13:24

      T Theodore-Heath <ukhomeguardians@gmail.com>; Esther Salmon <esthe ⌄

Encrypt: This message is encrypted. Recipients can't remove encryption.

Dear All

Transfer Confirmation for policy number P5055029M - Policyholder : Stephen Heath

Thank you for your recent transfer paperwork.

I confirm the pension transfer payment of £18,742.68 has been processed and should be sent from our bank account today , so please allow 3-5 working days via BACS for this to reach your scheme's bank account.

The cash transfer is made up as follows :

RAC (S226) benefits	£18,742.68	The policyholder's Retirement Annuity Contract is a registered pension scheme under the Finance Act 2004.

I can also confirm the following:

- This transfer does not include pension credit rights
- This transfer is not subject to an earmarking order
- This transfer is not subject to a pension debit

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