

RC Administration Ltd  
1A Park Lane  
Poynton  
Cheshire  
SK12 1RD

## Transfer of pension benefits

Transfer certificate, issued 5 Aug 2021

**Member name: Stephen Heath**

Plan number: D1139084000

Transfer date: 5 Aug 2021

### About this transfer certificate

*Please let us know if you  
require any further  
information.*

We've enclosed a copy of our transfer certificate. The certificate shows all the relevant information about the member's transfer of benefits.

#### Member's details

Member's name	Mr Stephen Heath
Address	Mr S Heath, 254 Berglen Court, Branch Road, LONDON, E14 7JZ
Date of birth	18 April 1959

#### Receiving scheme details

Name of receiving scheme	Joel 2 vs25-27 Pension Scheme
Name and address of receiving scheme administrator	RC Administration Ltd, 1A Park Lane, Poynton, Cheshire, SK12 1RD
Arrangement type	Small Self Administered Scheme, which is a registered pension scheme under Chapter 2 of Part 4 of the Finance Act 2004
Pension scheme tax reference number	20003485RA

## About this transfer certificate - continued

### Payment details

We'll make the transfer payment to the following bank account.  
Please allow five working days for the payment to clear.

Total transfer value	£112,533.58
Account number	****9088

For security reasons we've only shown the last 4 digits of the account number.

## D1139084000 - transfer details

### Standard Life scheme details

Transfer from	Self Invested Personal Pension, which is a registered pension scheme under Chapter 2 of Part 4 of the Finance Act 2004
Pension scheme tax reference number	00614613RC
Address	Standard Life Assurance Limited, Standard Life House, 30 Lothian Road, Edinburgh, EH1 2DH

### Transfer value

Benefits	Amount	Total
Ordinary Benefits	£112,533.58	
Total Ordinary Benefits		£112,533.58
Additional Voluntary Contributions (AVC) benefits		Not applicable
<b>Total Transfer Value</b>		<b>£112,533.58</b>

### Court orders

- ▶ This transfer does not include pension credit rights.
- ▶ This transfer is not subject to an earmarking order.
- ▶ This transfer is not subject to a pension debit.
- ▶ This transfer is not subject to a bankruptcy order.

### **Additional Information**

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This transfer is not a block transfer.

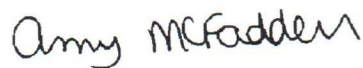
Please note that the total transfer value is all in respect of post pension funds and no tax free lump sum is available from this value.

### ***Declaration by Standard Life Assurance Limited***

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I declare to the best of my knowledge and belief the statements made in this certificate are true and complete.

Signed for and on behalf of Standard Life Assurance Limited on 5 Aug 2021 by:



Amy McFadden  
Customer Service Manager