

Scottish Friendly
Scottish Friendly House
16 Blythswood Square
Glasgow G2 4HJ

8th December 2020

Plan Number: SF87/118/1
Scottish Friendly Assurance Society Personal Pension Plan
Plan Holder Name: Mr Stephen Christopher Heath

To Whom it May Concern,

Please find enclosed the completed and signed transfer forms received from Stephen Heath to enable Stephen to transfer his current Scottish Friendly Assurance Society Personal Pension Plan SF87/118/1 into his new pension scheme Joel 2 vs 25-27 Pension Scheme.

We enclose the following information:

1. HMRC Tax Registration Letter
2. The Pensions Regulator Scheme Details
3. Scheme Trust Deed & Rules

We would be grateful if you may process Stephen's request at you earliest convenience to his pension scheme bank:

Account Name: Joel 2 vs 25-27 Pension Scheme
Bank: Allied Irish Bank (GB)
Account Number: 04919088
Sort Code: 23-83-96

Should you have any queries, or require any further information, please do not hesitate to contact us.

Yours Faithfully,

Esther Salmon

Esther Salmon
Scheme Administrator