**SASS Application Information Sheet**

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| Scheme Name (choose anything you like) |  | Joel 2 vs25-27 |

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| Company Name |  | Sure Start Property Solutions LTD |
| Registration Number (must have) |  | 12370595 |
| Registered Address |  | 85 Great Portland Street, London. W1W 7LT |
| Trading Address |  | 85 Great Portland Street, London. W1W 7LT |
| Trading Year End/ Financial Year End |  | 31 December 2020 |
| Nature of Business |  | Property lettings, refurbishment, construction |
| Corporation Tax Ref (UTR) (must have) |  | 16034 02671 |

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| **CLIENT DETAILS** | | | | |
| Title |  | Mr |  |
| Full Name |  | Stephen Heath |  |
| Home Address |  | 254 Berglen Court, 7 Branch Road, London. E14 7JZ |  |
| Telephone Number |  | 020 74189019 |  |
| Mobile Number |  | 07592715434 |  |
| Email Address |  | mail4stephenheath@gmail.com |  |
| Date Of Birth |  | 18.04.1959 |  |
| Personal Unique Tax Ref (UTR) (must have) |  | 3276054381 |  |
| NI Number |  | WM287733A |  |
| Nationality |  | British |  |
| Occupation |  | Assistant Director of Estates |  |
| Approx. Date Moved into current address |  | April 2001 |  |
| If Less than three years previous address and date of occupation |  | N/A |  |
| Spouses Name |  | Trisha Theodore-Heath |  |
| Spouses Birthday |  | 20th October 1970 |  |
| What is your hobby or passion? |  | Writing and sketching |  |

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| **CLIENT DETAILS** | | | | | | |
| Title |  | | Mrs | |  |
| Full Name |  | | Trisha Theodore-Heath | |  |
| Home Address |  | | 254 Berglen Court, 78 Branch Road, London. E14 7JZ | |  |
| Telephone Number |  | | 020 7418 9019 | |  |
| Mobile Number |  | | 07872944352 | |  |
| Email Address |  | | mail4trishaheath@gmail.com | |  |
| Date Of Birth |  | | 20.10.1970 | |  |
| Personal Unique Tax Ref (UTR) (must have) |  | | 7991177284 | |  |
| NI Number |  | | NZ676686C | |  |
| Nationality |  | | British | |  |
| Occupation |  | | Teacher | |  |
| Approx. Date Moved into current address |  | | April 2001 | |  |
| If Less than three years previous address and date of occupation |  | | N/A | |  |
| Spouses Name |  | | Stephen | |  |
| Spouses Birthday |  | | 18th April 1959 | |  |
| What is your hobby or passion? |  | | Property development, staging, travelling | |  |
| Accountant Name | |  | | Hayley Sargent | | |
| Accountant Company Name | |  | | Mazuma Accountants | | |
| Address | |  | | Mazuma, Dragon House, Princess Way, Coychurch Lower, Bridgend, CF31 3AQ | | |
| Contact Number | |  | | 0333 0143 369 | | |
| Email Address | |  | | help@mazumamoney.co.uk | | |

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| **Expression of Wish – Beneficiaries (must include this)** | | | | | | |
| Name |  | Miss Aimie Heath |  |  |  |  |
| Address |  | 254 Berglen Court, 7 Branch Road, London. E14 7JZ |  |  |  |  |
| Relationship to You |  | Daughter |  |  |  |  |
| % of Fund |  | 100 |  |  |  |  |