

**SSAS Set up questionnaire**

Telephone: 0800 634 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com

Name of Scheme **Joe Bloggs Property Limited SSAS**Name of Company/  
Employer creating the Scheme **Joe Bloggs Property Limited****(8 No 8811441)**Serving Address for  
Pension Correspondence **The Old Post House, Burford Road, Black Bourton, Oxfordshire OX18 2PF**Telephone Number **01993 358620 or 07802 300508**Contact Name **Neil Graham**Email Address **neilgraham123@hotmail.co.uk****Accountant Details**Name of the Company **TBA**

Contact Name

Telephone Number

Email Address

Address

**Financial Advisor Details**Name of the Company **Not Applicable**

Contact Name

Telephone Number

Email Address

Address

## 2 SSAS Set up questionnaire

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### Trustees

**Trustee 1** Title (Mr, Miss, Mrs) **Mr**

Forename(s) **Neil William**

Surname **Graham**

Date of Birth **23-Jun-1962**

Proposed Retirement Date **26-Jun-2027**

National Insurance Number **WM 39 04 63 A**

Home Address **The Old Post House, Burford Road, Black Bourton, Oxfordshire OX18 2PF**

Is this Trustee also a Member?

☒ Yes ☐ No

**Trustee 2** Title (Mr, Miss, Mrs)

Forename(s)

Surname

Date of Birth

Proposed Retirement Date

National Insurance Number

Home Address

Is this Trustee also a Member?

☐ Yes ☐ No

Please return this form to:  
**info@pensionpractitioner.com**

Alternatively, post this form to:  
**Pension Practitioner .Com**  
Daws House  
33-35 Daws Lane  
London NW7 4SD

Signed



Date **18-Dec-2013**