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Processing Centre
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Merthyr Tydfil Industrial Park
Pentrebach
CF48 4DR

Empowered Pensions Ltd Carts & Wagons Felcourt Farm Felcourt West Sussex RH19 2LQ

10<sup>th</sup> February 2021

For the Attention of Clare Brine

Jenkins Investments SSAS Mr. Tobin Jenkins

Dear Clare,

Please find enclosed a signed letter of authority from Tobin Jenkins in connection with the Jenkins Investments SSAS.

Please may I trouble you to provide the following information:

- 1. Trust Deed and Rules, together with any amendments
- 2. Current value and transfer value of the scheme
- 3. Copy of scheme bank account statement
- 4. Current value of any individual investments held within the scheme, together with copies of certificates
- 5. Details of any property held within the scheme
- 6. Details of any income payable to the scheme from dividends and other income payments
- 7. HMRC Tax Registration Letter
- 8. The Pensions Regulator reference
- 9. ICO Reference
- 10. Contribution plan
- 11. Benefits drawn
- 12. Discharge Forms if applicable
- 13. Current Administrator details

I can accept the information required via email – <a href="mailto:esther@retirement.capital">esther@retirement.capital</a>



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Thank you for your assistance and I look forward to hearing from you.

Yours Sincerely,

Esther Salmon

Esther Salmon

For and on behalf of Retirement.Capital