



Emily McAlister &lt;emilym@pensionpractitioner.com&gt;

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**Jason P Thorpe Pension Scheme**

2 messages

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**Emily McAlister** <emilym@pensionpractitioner.com>  
To: JASON THORPE <jt711@me.com>

8 December 2020 at 17:17

Dear Jason,

I hope you are well.

Can you please send me the following information please:

1. Detailed transaction history on the pension scheme bank account (we have your AIB account statements)
2. Asset values as at 05 April 2020, i.e. investments, property, shares, loans
3. Details of any assets purchased or disposed of during the period

Any other information you feel may be beneficial in the process of us completing your scheme return will be greatly received, also if possible a brief email outlining any movements within the scheme during the period and any other documentation, statements or other attachments that you feel would be relevant in helping us to calculate and complete your pension scheme return as soon as possible.

I look forward to hearing from you.

Kind Regards

Emily McAlister  
Administrator

*Please note our new administration and post processing centre:*

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Pension Practitioner is a tradestyle of The Practitioners Partnership LP  
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**Jason** <jt711@me.com>  
To: Emily McAlister <emilym@pensionpractitioner.com>

17 December 2020 at 14:39

Hi Emily

All well here thanks hope all is well with you guys.

1. No transactions on our pension account
2. No new valuations have been done but will no doubt be having one sometime on the new years once we finally get the remortgage completed.
3. No new assets purchased other than upgrade to solar power system providing electricity.
4. Planning permission for the house was granted in April 2020 and i need to have a chat with you guys on best way forward with this.

I am concerned about the time effort and spend on the property in building it that is all currently owned by the pension scheme and once the house is built and the developments we have planned for the commercial building the value of the property is likely to increase to well over £1 million which i believe has implications on the maximum value a pension can be etc.

I think we need to look at perhaps adding up the spend from the two companies using the site and my personal work in building the property and separating the property into separate ownership to resolve some issues, such as Living in a dwelling owned by pension funds and total value of pension etc. Im not sure what and if any of these ideas are allowed or legal so will need to discuss with Gavin

Kind regards  
Jason Thorpe  
mobile 07730526177

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