

6 March 2018

**Private and Confidential**

Cranfords  
48 Chorley New Road  
Bolton  
BL1 4AP

**JLT Benefit Solutions Limited**  
Post Handling Centre  
St James's Tower  
7 Charlotte Street  
Manchester  
M1 4DZ

Tel 0345 074 4073

[www.jltgroup.com/eb](http://www.jltgroup.com/eb)

Our ref JLT17384318

Dear Sir/Madam

**Jardine Motors Group UK Pension Scheme ("the Scheme")**

**Reference: JLT17384318**

**Member name: Mr A M Knight**

**What is this letter about?**

It is about the request to transfer benefits from the above Scheme to JAM 300 SSAS.

Please find enclosed a copy of a letter we have sent to Tag Wealth Management.

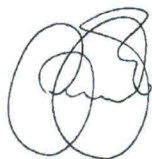
**Where can I get more information or ask questions?**

Please call **0345 074 4073** to speak to our UK based team.

Lines are open between 9.00am and 5.00pm, Monday to Friday. Please have the member's National Insurance number ready so that we can deal with your enquiry quickly.

If you write to us, please provide the member's full name and National Insurance number, the Scheme name and the reference JLT17384318.

Yours faithfully



Christian Jenson

**Director - Administration Solutions**

Enc: Copy of a letter sent to Tag Wealth Management.



6 March 2018

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Mr D Thompson  
Tag Wealth Management  
Riverdale  
89 Graham Road  
Sheffield  
S10 3GP

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Post Handling Centre  
St James's Tower  
7 Charlotte Street  
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Our ref JLT17384318

Dear Mr Thompson

**Jardine Motors Group UK Pension Scheme ("the Scheme")**

**Reference: JLT17384318**

**Member name: Mr A M Knight**

**What is this letter about?**

It is about the request to transfer benefits from the above Scheme to JAM 300 SSAS.

We are unable to continue with the transfer as the following documents have not yet been received:

- A copy of the written confirmation provided to the member that confirms advice has been provided, on headed paper and signed by the adviser. This must be received within 3 months of the date that we issued the transfer value statement. Please note the adviser letter must be addressed to the member and not to JLT.

**What do I need to do?**

We would be grateful if you could arrange for the above information to be sent to us as soon as possible. Without this information we will not be able to proceed with the payment.

*If this information has been sent to us in the last few days please ignore this letter. It is likely that our correspondence has crossed in the post and, if this is the case, we will continue with the transfer process.*

**What if the member no longer wants to proceed?**

We understand that circumstances change and the member may no longer wish to proceed, so we will not request this information again unless you contact us. If we do not receive this information we will assume that the member does not wish to transfer and their benefits will remain in the Scheme.

If the member does wish to transfer their benefits but you think that there will be a delay in providing the information, please contact us as soon as possible.

The deadline for payment of this transfer is 17 May 2018. If we do not have all the information to allow us to make payment by this date the transfer may have to be recalculated, at an additional cost.

**Where can I get more information or ask questions?**

Please call **0345 074 4073** to speak to our UK based team.

Lines are open between 9.00am and 5.00pm, Monday to Friday. Please have the member's National Insurance number ready so that we can deal with your enquiry quickly.

If you write to us, please provide the member's full name and National Insurance number, the Scheme name and the reference JLT17384318.

Yours sincerely

A handwritten signature in black ink, appearing to read 'Christian Jenson', enclosed within a circular scribble.

Christian Jenson

**Director - Administration Solutions**