



This form may be used to amend information declared on the original Pension Scheme Return.
Alternatively, you can amend the Pension Scheme Return online. Go to www.hmrc.gov.uk and
under **do it online** select **Pension Schemes**.

About the pension scheme

1 This return is for the year to 5 April YYYY:

2011

2 Scheme information

2.1 Pension Scheme Tax Reference (PSTR)

1234567890

2.2 Pension scheme name

Jacksons Ltd

3 Has the return been completed for either:

- a) a period other than the 12 months ending on 5 April? or
b) if the scheme was newly registered during the period covered by this return, for a period other than the period from the date of registration to 5 April?

Yes ☐ If Yes, go to box 3.1

No ☒ If No, go to box 4

3.1 How many accounting periods are covered by this return?

1

3.2 Accounting period(s) DD MM YYYY

From

01 01 2011

To

31 12 2011

From

01 01 2011

To

31 12 2011

From

01 01 2011

To

31 12 2011

From

01 01 2011

To

31 12 2011

From

01 01 2011

To

31 12 2011

4 During the period covered by this return was the aggregate of payments to and from the scheme greater than £100,000?

Yes ☐ If Yes, go to box 4.1

No ☒

If No, please enter the amount below then go to box 5

£ 25,670

4.1 Total amount of the pension contributions received

£

4.2 Total amount of transfer-in payments

£

4.3 Total amount of transfer-out payments

£

4.4 Total amount paid out in lump sums and lump sum death benefits

£

4.5 Total amount paid out to purchase lifetime annuities and scheme pensions from an insurance company

£

4.6 Total amount borrowed

£

4.7 Other

Give a brief description *max 150 characters*

Amount

£

5 At the end of the period covered by this return, did the scheme have assets with a total value before pension liabilities greater than £400,000?

Yes ☐ No ☒

If No, please state the amount

£

449,631

6 At any time during the period covered by this return, did the scheme, either directly or indirectly, own assets that it had acquired from either:

- a sponsoring employer or any person connected with that employer, or
- a person who was a director of or a person who is connected to a director of a close company that is also a sponsoring employer, or
- a person who was either a sole owner or partner or a person connected with the sole owner or partner of a business which was a sponsoring employer, or
- a member or person connected with a member?

Yes ☐ No ☒

If No, and you answered No at box 4 and box 5, go to Declaration.

If No, and you answered Yes at box 4 or box 5, go to box 11.

If Yes, go to box 7.

7 At any time during the period covered by this return, did the scheme, either directly or indirectly, own any shares in the sponsoring employer if it was a company?

Yes ☐ If Yes, go to box 7.1

No ☐ If No, go to box 8

7.1 Total number of shares held at the end of the period

7.2 Total cost or market value of the shares held at the end of the period

£

Say whether this amount is:

Market value ☐

Cost ☐

7.3 Total number of shares purchased or subscribed for

7.4 Total cost of the shares purchased or subscribed for

£

7.5 Total number of shares sold, or otherwise disposed of

7.6 Total amount of any consideration received from the sale or disposal of the shares in the sponsoring employer country

£

7.7 Were any disposals made to a connected party or connected parties?

Yes ☐ No ☐

7.8 Total amount of any dividends or other receipts

£